Sea-Tac Stakeholder Advisory Round Table (StART)

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Contents

- Port of Seattle Overview
- Sea-Tac Airport Overview
- Future of Sea-Tac
- Questions
Port of Seattle Organization

King County Voters

Executive Director

Commissioners

Aviation
Maritime
Economic Development
Capital Development
Diverse Businesses

Aviation

Cruise

Marinas

Fishing

Maritime

More than an airport
Who runs airports in the US?

Every U.S. airport has a different management structure

- Airport Authority
- State Owned
- Port Authority
- City/County Owned
Airport Governance

Federal

State & Local

Port Commission

Roles & Responsibilities
Airport Stakeholders/Influencers

- Community Members
- Elected Officials
- Passengers
- Business Community
- Tenants
Multiple Airfield Tenants

- Passenger Airlines
- Cargo Airlines & Handlers
- General Aviation Aircraft
A Growing & Competitive Market

Non-stop Destinations
Domestic  88
International  23

Market Share by Airline
- Alaska - 48.5%
- Delta - 22.2%
- Southwest - 6.7%
- United - 6.4%
- American - 5.6%
- All Others - 10.7%

Leading Natl. & Intl. Gateway

2017 statistics
Prime Statistics

- Fastest Growing Airport in the U.S.
- 9th Busiest Airport in the U.S.
- 28 Airlines
- 46.9 mil. Passengers in 2017 – 2.6% Increase
- International Traffic Up 5.4%
- Over 425,800 Annual Metric Tons of Cargo
- Number of Aircraft Operations Increased by 1%
Economic Impact

- Over 150,000 jobs (87,300 direct) supported by airport
- $442 million in state and local taxes
- $7.4 billion direct impact to airport-area cities
- 1,953 jobs were filled in 2017 through Airport Jobs
An Airport has Multiple Departments

Similar to running a city
An Airport has Multiple Departments
Safety & Security

Police Department

Fire Department

911 Center

Airport Communications Center

An Airport has Multiple Departments
An Airport has Multiple Departments
An Airport has Multiple Departments
Challenges & Opportunities

- Quality of Life
- Environment & Sustainability
- Noise
- Air Quality
- Transportation
- Economic Development
- Workforce Development
Community Engagement

**Leadership Role**
- Highline Forum
- Soundside Alliance
- Stakeholder Advisory Round Table (StART)

**Support Role**
- Seattle Southside Chamber of Commerce
- Federal Way Chamber of Commerce
- Discover Burien
- Highline Public School

**Participation**
- Seattle Southside Tourism Development Authority
- City-led airport committees
- City-led hotel/motel committees

Let us come to you...
Current Projects

- North Satellite Modernization
- New International Arrivals Hall

Growth – passengers and airport
Sustainable Airport Master Plan

- **Unconstrained forecast:** 66 million annual passengers by 2034
- **Constraints**
  - Airfield
  - Airspace
  - Financial
- **Phased Approach**
  - Near-term
  - Long-term
- **Environmental Review**