



Economic Impact

SEA supports Washington's key strategic sectors and the 40 percent of local jobs that benefit from international trade. We are also an important driver for local economies.

- SEA supported \$5.6 billion in direct economic activity and nearly \$22.5 billion in economic activity both directly and through multiplier effects in 2018
- More than 350 different employers operate at SEA, making the airport one of the county's largest job centers
- The Port works to increase procurement, consulting, purchased goods and service sales between the Port and minority-owned, womenowned, or disadvantaged businesses

COVID-19 Response

As part of the continued effort to provide a safe and healthy environment for the traveling public during COVID-19, the FlyHealthy@SEA program achieved Global Health Accreditation under the Airports Council International (ACI) Airport Health Accreditation program. The program assesses new airport health measures and procedures introduced as a result of the pandemic in accordance with ICAO Council Aviation Recovery Task Force recommendations.

Learn more portseattle.org/page/flyhealthy-sea

Planning for the Future

A study currently underway by the Puget Sound Regional Council found that regional demand for air travel will double by 2050. SEA works with airlines and regional leaders on strategies that will serve the region's needs while operating within our own best practices of environmental and financial stewardship.

In spring 2019, the state of Washington created a new statewide commission to review options for future aviation facilities, with an initial recommendation due by 2021. We support work by the Puget Sound Regional Council and the statewide commission to ensure that aviation in Washington state continues to support our region.

Sustainable Airport Master Plan

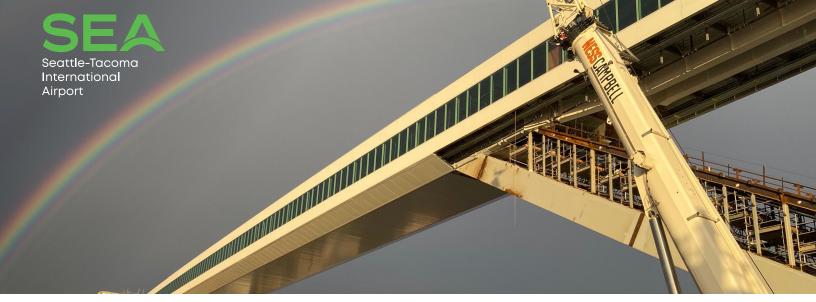
The Sustainable Airport Master Plan (SAMP) is the blueprint for changes at SEA to meet future demand. In the first quarter of 2021, the public will be invited to comment on the environmental review of recommended Near-Term Projects designed to reduce crowding and improve efficiency.

Projects include:

- Construction of a second terminal with expanded curb space for passenger drop off and pick up, and more interior room for ticketing and security checkpoints
- Automated people mover to connect the rental car facility, new terminal, and main terminal and reduce vehicle congestion on the drives
- Expansion of fueling facilities
- · Off-airport cargo handling facilities







Building To Serve You

Seattle-Tacoma International Airport (SEA), like the greater region, experienced unprecedented growth in the last decade.

To meet the traveler demand now and the forecast for the future, we are modernizing our airport from the north side to the south end.

COVID-19 forced a major downturn in air travel, but we know a busier terminal and better times are ahead. Forecasts show that demand for air services will rebound, projecting a return to pre-COVID levels by 2024. Now and into the future, we're focused on the health and safety of our passengers and continue to implement new technology and processes designed to prevent virus spread and improve customer convenience.

We continue to partner with airlines and airport businesses to support their customer service initiatives and ensure businesses operating at SEA can thrive.

We also continue investing in our airport infrastructure to maintain essential services for our region. Flying goods quickly in and out of the Pacific Northwest keeps our supply chain stocked and maintains an economic lifeline for local businesses.

As we work toward this vision, SEA is wrapping up improvements to one million square feet of facilities and amenities. And we aren't stopping there. Over the next five years we plan to invest \$3.3 billion on 141 projects to make your travel experience more comfortable and convenient, and elevate your experience from curb to gate.



We are committed to meeting our region's future needs with an improved level of service: reduced congestion, less crowded terminals, and more efficient airfield traffic, all while investing in our community and its environmental health.

Happening Now

Our region needs an airport that meets current and future air travel demand. These transformational investments provide critical infrastructure, enhance your passenger experience, and create economic opportunity.



New International Arrivals Facility

A spacious grand hall, iconic pedestrian walkway, and new international corridor will open in 2021 with a streamlined passenger experience and a modern welcome to our region. **Guaranteed maximum** price: \$970M

Baggage Handling System Optimization

In 2026, the new completed system will expand baggage screening volumes and increase security, while saving energy. Outbound bags can be checked in from any ticket counter and sent to any gate. **Estimated budget: \$525M**



North Satellite Modernization

Eight new gates joining the flagship Alaska Airlines lounge, and a new Central Marketplace that doubles the dining and retail space will open in 2021 in the light-filled North Satellite. **Estimated budget \$710M**

Central Terminal

More dining options, light-filled spaces, and extraordinary airfield views elevate traveler comfort and accessibility in the newly renovated terminal opening in 2021. **Estimated budget: \$22M**

A Focus on the Community

SEA helps make Puget Sound a great place to work and live. We strive to conduct business in a way that respects neighboring communities and fosters the success of people and the environment.

Community Engagement

The Port partners with cities and organizations to enhance livability, equity, and the well-being of our closest neighbors. Highlights include:

- Creation of South King County Fund to address COVID-19 economic recovery, noise mitigation, environmental health and sustainability in underserved near-airport communities
- Facilitating the Airport Stakeholder Advisory Roundtable, which is currently working on strategies to reduce aircraft noise
- Supporting nearly 200 jobs for underserved youth by providing funding and support to four local non-profit organizations

Sustainability

We're working to reduce reliance on fossil fuels, meet or exceed stormwater requirements, and reduce air pollutants by:

- Becoming the first airport in the country to use renewable natural gas to heat the airport terminal
- Transporting customers to the rental car facility using clean, compressed natural gas (CNG) buses
- Requiring taxis to use CNG or have high-efficiency engines (45 MPG or better)
- Treating stormwater to keep Puget Sound and creeks clean
- Taking steps to power every flight fueled at SEA with a sustainable aviation fuel blend by 2028

Coming Soon

We're increasing dining and retail, adding space to relax and recharge, and improving efficiency throughout the airport. Soon you'll notice wayfinding improvements and a natural, modern aesthetic throughout our facilities.



C1 Building Expansion

This proposed expansion will add four floors, redevelop the existing concourse level between Concourses C and D. It will create more space for shops and restaurants, new airline lounges, and private spaces such as an Interfaith Prayer room, Meditation Room, and Nursing Suite.

South Satellite Renovation

Major renovations in this 40-year-old building will address building systems, seismic upgrades, and structural needs. Other planned facility improvements include reconfiguring the Satellite Transit System, Mezzanine, Concourse, and Club levels for enhanced service and dining and retail updates for international passengers.

Restroom Renewal

Update or replace restrooms located on the Main Terminal ticketing level as well as on the Baggage Claim and Mezzanine levels. Work is expected to begin in 2021.

Airport Noise Reduction and Mitigation Programs

We work closely with the FAA, airlines, and local communities to reduce the impact of aircraft noise. Our Sound Insulation Program provides sound insulation improvements in eligible condominium complexes and homes located within the Noise Remedy Boundary for SEA, and our Noise Abatement Programs works to reduce aircraft noise while on the ground and during takeoffs, landings, and in flight.



Ticketing and Checkpoint Improvements

The Main Terminal Optimization Plan is a roadmap that increases the efficiency of the Main Terminal to improve the passenger experience. This plan informs next step projects such as improving ticket counters, reconfiguring the ticketing lobby for better passenger circulation, expanding checkpoints, relocating Checkpoint one to the baggage claim level, and renovating the north end ticket lobby with more mobile ticketing.

Main Terminal Upgrades

Fire life safety systems and emergency power upgrades are planned to comply with current fire and building codes. New fire sprinklers will be installed above departure and arrivals drives and throughout the terminal. The upgrade will also include new ceilings, LED lighting, and signs.

New Lounges

The expansion of lounge space is needed to meet airline and passenger demand at the south end of SEA. Planned spaces include a new Delta Airlines lounge at the end of Concourse A and expansion of the existing Club@SEA lounge.

Landscaping Master Plan

The overarching landscape design concept for the Airport's public areas promotes a colorful, unified aesthetic that gives visitors a sense of place and reflects the Pacific Northwest region.