

# Contractor Data Systems (CDS)

*Monthly Amounts Paid and EPI Submissions*

Dec 2020 v6

## CDS Website

<https://hosting.portseattle.org/cds>

Used by Port Contractors and Consultants to submit, edit and view EPI (electronic payroll information) and MAP (monthly amounts paid) data, if contractually required.

The system is optimized for Chrome, though will work fine in most cases in other browsers, too.

## Getting Help

Contact the CDS System Administrator at 206-787-7744 or email [mailbox-cds@portseattle.org](mailto:mailbox-cds@portseattle.org) with any questions or issues with the new system. New CDS system upgrades will be released every couple of months. Your feedback and suggestions help us improve the system for everyone.

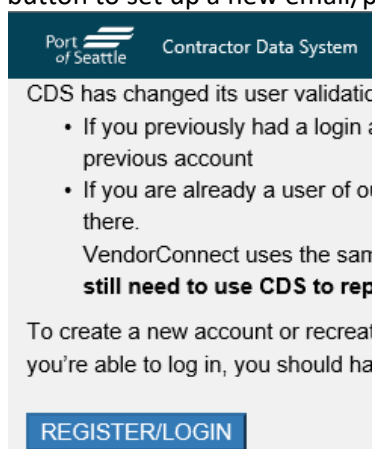
## MAP and EPI Submissions from Port Contractors/Consultants

All Port Contractors/Consultants with payments to subs are required to submit Monthly Amounts Paid (MAP) reports with total amounts they paid to their subs.

Major Construction contractors are required to submit EPI, employee data and weekly payroll data for those employees who are working on Port projects.

## System Login

The new system requires you to login using your email and a password. Click the 'REGISTER/LOGIN' button to set up a new email/password for CDS access:



You will be redirected to a login screen:

Sign in with your social account

|                                                                                          |                                                                                                     |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|  Google |  Microsoft Account |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|

OR

Sign in with your existing account

Email Address

Password [Forgot your password?](#)

Sign in

Don't have an account? [Sign up now](#)

If you are a new user, click the 'Sign up now' link. Enter your email address, then click the 'Send verification code' button. When you receive the code in your email, enter it and click the 'Verify Code' button, then set your password.

Verification is necessary. Please click Send button.

Email Address

Send verification code

New Password

Confirm New Password

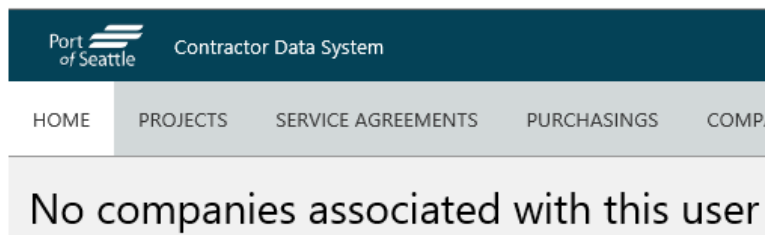
Display Name

Create

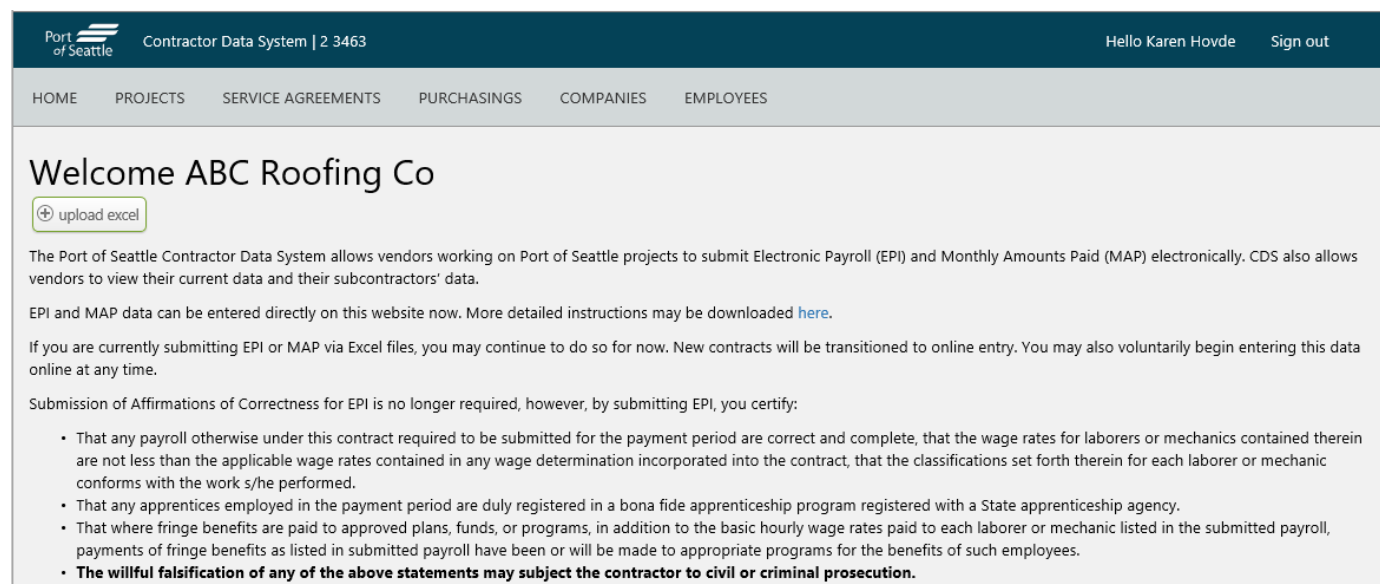
Cancel

**New registered users see a message to contact Port to be assigned to a company. You will not be able to view/add/edit any data until this assignment is complete.**

Contact the CDS System Administrator at 206-787-7744 or email [mailbox-cds@portseattle.org](mailto:mailbox-cds@portseattle.org) to be assigned to a company.



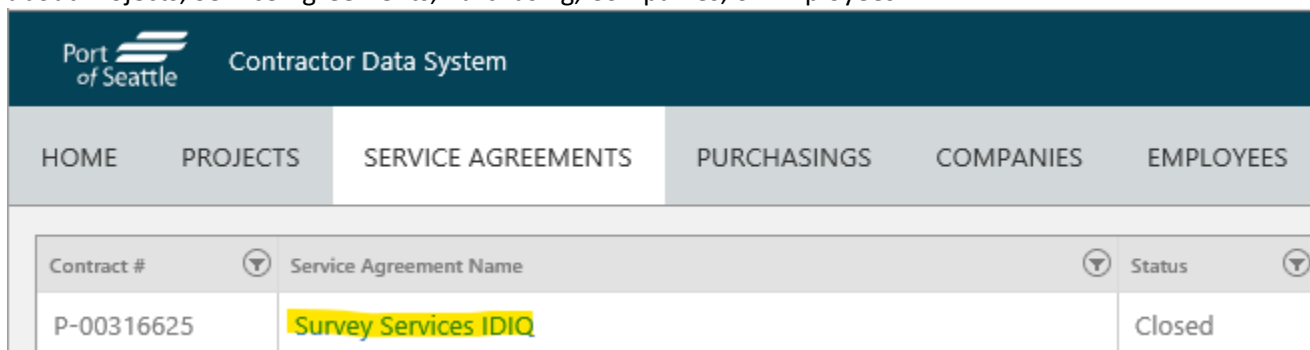
Once you successfully login, a welcome screen appears with general information about the system. A menu of options across the top allows access to information in CDS about your company's projects, service agreements, companies (subcontractors on your jobs) or employees.



## Navigation in CDS

Main menu across the top of the screen gives you access to system information about Port Projects, Service Agreements, Purchasing contracts, Companies working on your projects, and Employees working on your Port projects.

Each menu choice provides a list. Click on provided hyperlinks in the list to navigate to information about Projects, Service Agreements, Purchasing, Companies, or Employees.



For example, navigating to a particular project, displays a screen with tabs for companies on that project, payroll submission or specifics of Payroll Hours, and Monthly Amounts Paid Submissions.

Port of Seattle Contractor Data System | MC-0319999: AOB Roof Rehabilitation

HOME PROJECTS SERVICE AGREEMENTS PURCHASINGS COMPANIES EMPLOYEES

AOB ROOF REHABILITATION

PRIME CONTRACTOR  PROJECT EXECUTION DATE   
 WORK PROJECT #  SUBSTANTIAL COMP DATE

Companies Payrolls Payroll Hours Monthly Amounts Paid

| Company              | Sub Tier | Type       | Sub to Company |
|----------------------|----------|------------|----------------|
| ABC Roofing Co       | P        | Contractor |                |
| Smith & Thompson Inc | S001     | Contractor | ABC Roofing Co |

items per page

## Submitting Monthly Amounts Paid (MAP) via online forms

Port of Seattle Contractor Data System | MC-0319999: AOB Roof Rehabilitation Sbaker@ABCRoofing.com | Log out

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

MC-0319999: AOB ROOF REHABILITATION

PRIME CONTRACTOR  PROJECT EXECUTION DATE   
 WORK PROJECT #  SUBSTANTIAL COMP DATE

Companies Payrolls Payroll Hours Monthly Amounts Paid

Status  For Month/Year

items per page

No items to display

The “add monthly amounts paid” button here lets you type MAP data directly into online forms in the new system, no separate spreadsheet required.

### To Submit MAP via online forms:

- 1) Navigate to the **Project, Service Agreements, or Purchasing screen**, Monthly Amounts Paid tab.
- 2) Click the “add monthly amounts paid” button.
- 3) A new form appears for the MAP data. Each of your Subcontractors in the CDS system is automatically listed with space to add the Payment Date and the Amount Paid.

Port of Seattle Contractor Data System | MC-0319999: AOB Roof Rehabilitation Sbaker@ABCRoofing.com | Log out

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

MC-0319999: AOB ROOF REHABILITATION

SUBMITTING ON BEHALF OF P ABC Roofing Co certifications submit delete

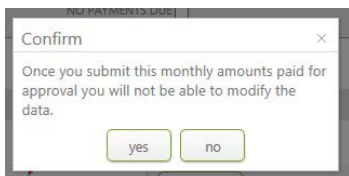
PAY ESTIMATE NUMBER [ ] FINAL PAYMENT ☐

FOR MONTH YEAR [ ] [ ] NO PAYMENTS DUE ☐

+ add payment

| Company                              | Payment Date | Amount | Certifications |
|--------------------------------------|--------------|--------|----------------|
| Seattle Electrical Services LLC S002 |              |        | manage         |
| Smith & Thompson, Inc. S001          |              |        | manage         |

- 4) For Major Construction projects only, add Pay Estimate Number for this month. Service Agreements, Purchasing, or Small Works can leave this box blank.
  - a. If you are a subcontractor, please coordinate with your Prime to report the correct Pay Estimate number. All subs should be reporting the same number for the month.
- 5) Use the calendar button to the right of the "For Month Year" box to choose and fill in the Month Year that payments were made. You cannot type directly into the box, must use calendar to choose.
- 6) Fill in the payment date and amount of payment for each of the listed subcontractors.
- 7) Click the "submit" button to send MAP data to the Port. You will see a confirmation message, warning you that you won't be able to change data once it is submitted.



- 8) Click Yes to submit completed data to the Port.

MAPs submitted via online forms appear in the list on the Project, Monthly Amounts Paid tab. Click the hyperlink in the Status column to view the submitted data. You cannot make any changes to the data.

Port of Seattle Contractor Data System | MC-0319999: AOB Roof Rehabilitation Sbaker@ABCRoofing.com | Log out

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

MC-0319999: AOB ROOF REHABILITATION

PRIME CONTRACTOR ABC Roofing Co PROJECT EXECUTION DATE 2/4/2016

WORK PROJECT # 909999 SUBSTANTIAL COMP DATE 10/26/2016

Companies Payrolls Payroll Hours Monthly Amounts Paid

+ add monthly amounts paid ^ upload excel

Status Approved For Month/Year January 2017

15 items per page 1 - 1 of 1 items

### **Adding Payments to New Subcontractors, or Additional Payments to existing Subcontractors:**

When you add a monthly amounts paid report, CDS automatically lists any of your subcontractors who have been identified previously in the CDS system. If you do not see a subcontractor in the list, you can add a payment to a new subcontractor with the “add payment” button. You should also use this button if you need to add a second payment for a subcontractor who is already in the list.

| Company                              | Payment Date | Amount | Certifications              |
|--------------------------------------|--------------|--------|-----------------------------|
| Emerald Valley Environmental S003    |              |        | <button>manage</button>     |
| Seattle Electrical Services LLC S002 |              |        | <button>manage</button>     |
| Smith & Thompson, Inc. S001          |              |        | <button>manage</button> SBE |

- 1) Click the “add payment” button on the Monthly Amounts Paid form. A pop-up form appears, with three options:

Select or Add Company

Select one of your current sub contractors

or

Select a new sub contractor from our list

or

add a company to our list

- 2) Sometimes contractors will have multiple payments to the same sub during a particular month. **To report an additional payment for existing subcontractors**, click on “select one of your current sub contractors”. Choose a sub from the drop down list that appears. CDS creates an additional row on the monthly amounts paid submission for the selected subcontractor.

Port of Seattle Contractor Data System | MC-0319999: AOB Roof Rehabilitation

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

MC-0319999: AOB ROOF REHABILITATION

SUBMITTING ON BEHALF OF P ABC Roofing Co certifications

PAY ESTIMATE NUMBER

FOR MONTH YEAR February 2017

FINAL PAYMENT ☐

NO PAYMENTS DUE ☐

⊕ add payment

| Company                              | Payment Date         | Amount               | Certifications          |
|--------------------------------------|----------------------|----------------------|-------------------------|
| Emerald Valley Environmental S003    | 03/10/2017           | \$5,621.30           | <span>manage</span>     |
| Seattle Electrical Services LLC S002 | <input type="text"/> | <input type="text"/> | <span>manage</span>     |
| Seattle Electrical Services LLC S002 | 03/07/2017           | \$1,150.00           | <span>manage</span>     |
| Smith & Thompsen, Inc. S001          | 03/07/2017           | \$2,648.92           | <span>manage</span> SBE |

- 3) **To report a payment to a new subcontractor** (one who does not already appear on the monthly amounts paid form), click on “select a new sub contractor from our list” to look for your subcontractor in the list of companies that are already in CDS.

- a. Type any part of the subcontractor name in the box that appears, to filter the list of companies to those that contain whatever you type.

- b. If you see your subcontractor in the list, click on the name.
- c. Then click in the “select a company type” box and choose from the list that appears. You should be choosing either “contractor” or “consultant”.

- d. CDS creates an additional row on the monthly amounts paid submission for the selected subcontractor.
- 4) If you do NOT see your subcontractor in the list of companies that are already in CDS, then you need the third option: click the button “add a company to our list”.

- a. A pop-up form appears, to add a new Company.
- b. Fill out the new form: name, company type and UBI (or checking No UBI, for entirely out of state companies) are required. You will get an error message if you type a UBI that is already in the system. That duplicate UBI error generally means the company you are trying to add is already in CDS and you should choose it from the list in the earlier steps described here.

- c. Click “create” and CDS creates an additional row on the monthly amounts paid submission for the new subcontractor.

5) Any new subcontractors will show up on all subsequent monthly amounts paid submissions.

### **No Payments to Subs:**

If you have **no payments to any subs** during a particular month, you must still make a MAP submission.

Click the “No Payments Made” check box to indicate you made NO payments to sub for this MAP month/year.

| Port of Seattle                                          |                  | Contractor Data System   MC-0319999: AOB Roof Rehabilitation |                          | Hello Karen Hovde Sign out |           |
|----------------------------------------------------------|------------------|--------------------------------------------------------------|--------------------------|----------------------------|-----------|
| HOME                                                     | PROJECTS         | SERVICE AGREEMENTS                                           | PURCHASINGS              | COMPANIES                  | EMPLOYEES |
| PAYING COMPANY                                           | P ABC Roofing Co | certifications                                               |                          | submit                     |           |
| PAY ESTIMATE NUMBER                                      | 2                | FINAL PAYMENT                                                | <input type="checkbox"/> | delete                     |           |
| FOR MONTH YEAR                                           | February 2020    | NO PAYMENTS MADE <input checked="" type="checkbox"/>         |                          |                            |           |
| <div> <div>+</div> <div>add company/payment</div> </div> |                  |                                                              |                          |                            |           |
| Company                                                  | Payment Date     | Amount                                                       | Certifications           |                            |           |
| Seattle Electrical Services LLC S002                     |                  |                                                              | certifications           |                            |           |
| Smith & Thompson Inc S001                                |                  |                                                              | certifications           |                            |           |



### **Final Payment on Contract:**

If this is the final payment report for this contract, click the “Final Payment” check box. Fill out the remainder of the form as always.

### **Business Certifications:**

The Port tracks business certification status for all contractors/consultants.

Certification categories are:

|     |                                    |
|-----|------------------------------------|
| SCS | Small Contractors and Suppliers    |
| DBE | Disadvantaged Business Enterprise  |
| MBE | Minority Owned Business Enterprise |
| WBE | Woman Owned Business Enterprise    |
| SBE | Small Business Enterprise          |
| NSB | Not a Small Business               |

Certification status and numbers for SCS firms can be found through King County website:

<https://blue.kingcounty.gov/EXEC/contractreporting/Public/SCS/default.aspx>

Certification status and numbers for all other certification types (MBE, WBE, DBE, SBE) can be found through Washington state OWMBE office website:

<http://omwbe.wa.gov/directory-of-certified-firms/>

### **To add Business Certifications for Companies on Port Projects:**

- 1) While submitting payroll data, you can add certification status for the submitting company or for any of the subcontractor companies.
  - a. Click the “certifications” button to add small business certification information for the submitting company.
  - b. Click one of the “manage” buttons, on the subcontractor company rows, to add small business certification information for a subcontractor.

| Company                              | Payment Date | Amount     | Certifications |
|--------------------------------------|--------------|------------|----------------|
| Seattle Electrical Services LLC S002 | 02/15/2017   | \$957.20   | manage         |
| Smith & Thompson, Inc. S001          | 02/28/2017   | \$1,564.12 | manage         |

- 2) Certifications form appears. Click the “add certification” button to add a new small business certification for the company.

- 3) Choose the certification type from the drop down list.
- 4) Add certification number, if you have one.
- 5) Or, click the “Self Declared” check box, if the business is not certified but rather identifying themselves as a particular business type. Some types do not have self-declared option (like SCS).
- 6) Click the “Save” button.
- 7) Click the X in the top right corner of the Certifications form to close it.
- 8) You will notice the selected type(s) appearing next to subcontractor manage button.

## Viewing Payroll data

Major Construction contractors and all subs are required to submit information on their employees and payroll for Port projects. This data is displayed on the Project form.

Payrolls tab shows overview data of all submissions for project and provides options for new submissions.

| Status   | Contractor                      | Sub Type | Payroll Booking Date | New Work P.                         | Affirmation                         | Fiscal Payroll           | Total Hours |
|----------|---------------------------------|----------|----------------------|-------------------------------------|-------------------------------------|--------------------------|-------------|
| Approved | ABC Roofing Co                  | P        | 10/26/2016           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 10          |
| Approved | Seattle Electrical Services LLC | S002     | 10/26/2016           | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | 84          |
| Approved | Seattle Electrical Services LLC | S002     | 10/22/2016           | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | 168         |
| Approved | ABC Roofing Co                  | P        | 10/22/2016           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 40          |
| Approved | ABC Roofing Co                  | P        | 10/15/2016           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 40          |
| Approved | Smith & Thompson, Inc.          | S001     | 10/15/2016           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 2           |
| Approved | Seattle Electrical Services LLC | S002     | 10/15/2016           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0           |
| Approved | Seattle Electrical Services LLC | S002     | 10/08/2016           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0           |
| Approved | Smith & Thompson, Inc.          | S001     | 10/08/2016           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0           |
| Approved | ABC Roofing Co                  | P        | 10/08/2016           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 38          |
| Approved | ABC Roofing Co                  | P        | 10/01/2016           | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 40          |
| Approved | Smith & Thompson, Inc.          | S001     | 10/01/2016           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0           |
| Approved | Seattle Electrical Services LLC | S002     | 10/01/2016           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0           |
| Approved | Seattle Electrical Services LLC | S002     | 09/24/2016           | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | 168         |
| Approved | Smith & Thompson, Inc.          | S001     | 09/24/2016           | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0           |

Payroll hours tab shows details of employee and payroll data.

| Contractor     | Sub Type | Employee          | Trade    | Dis. | Ethnicity    | S. | Payroll Date | Hours | Type | Base  | Benefit | Wages    |
|----------------|----------|-------------------|----------|------|--------------|----|--------------|-------|------|-------|---------|----------|
| ABC Roofing Co | P        | Grant, Neil       | Laborers | J    | White        | M  | 04/02/2016   | 2.00  | REG  | 43.95 | 1.75    | 87.90    |
| ABC Roofing Co | P        | Villanueva, Peter | Laborers | J    | Asian Subcor | M  | 04/02/2016   | 1.50  | REG  | 43.95 | 1.75    | 65.93    |
| ABC Roofing Co | P        | Davis, James      | Laborers | J    | White        | M  | 04/09/2016   | 25.00 | REG  | 43.95 | 1.75    | 1,098.75 |
| ABC Roofing Co | P        | Grant, Neil       | Laborers | J    | White        | M  | 04/09/2016   | 3.00  | REG  | 43.95 | 1.75    | 131.85   |
| ABC Roofing Co | P        | Villanueva, Peter | Laborers | J    | Asian Subcor | M  | 04/09/2016   | 3.00  | REG  | 43.95 | 1.75    | 131.85   |
| ABC Roofing Co | P        | Davis, James      | Laborers | J    | White        | M  | 04/16/2016   | 26.00 | REG  | 43.95 | 1.75    | 1,230.60 |
| ABC Roofing Co | P        | Grant, Neil       | Laborers | J    | White        | M  | 04/16/2016   | 28.00 | REG  | 43.95 | 1.75    | 1,230.60 |
| ABC Roofing Co | P        | Hilton, John      | Laborers | J    | White        | M  | 04/16/2016   | 28.00 | REG  | 43.95 | 1.75    | 1,230.60 |
| ABC Roofing Co | P        | Villanueva, Peter | Laborers | J    | Asian Subcor | M  | 04/16/2016   | 28.00 | REG  | 43.95 | 1.75    | 1,230.60 |
| ABC Roofing Co | P        | Davis, James      | Laborers | J    | White        | M  | 04/23/2016   | 40.00 | REG  | 43.95 | 1.75    | 1,738.00 |
| ABC Roofing Co | P        | Grant, Neil       | Laborers | J    | White        | M  | 04/23/2016   | 10.00 | REG  | 43.95 | 1.75    | 439.50   |
| ABC Roofing Co | P        | Hilton, John      | Laborers | J    | White        | M  | 04/23/2016   | 40.00 | REG  | 43.95 | 1.75    | 1,738.00 |
| ABC Roofing Co | P        | Villanueva, Peter | Laborers | J    | Asian Subcor | M  | 04/23/2016   | 12.00 | REG  | 43.95 | 1.75    | 527.40   |
| ABC Roofing Co | P        | Parker, Kani      | Laborers | J    | White        | F  | 04/23/2016   | 40.00 | REG  | 43.95 | 1.75    | 1,738.00 |
| ABC Roofing Co | P        | Davis, James      | Laborers | J    | White        | M  | 04/30/2016   | 36.00 | REG  | 43.95 | 1.75    | 1,582.20 |

Use the “items per page” drop down list at the bottom of these screens to control how many rows you see on the screen at one time.

Both of these payroll data tabs have sorting and filtering capabilities. You can also change column widths to view data better.

### **To Change Column Widths in the Payroll Grids:**

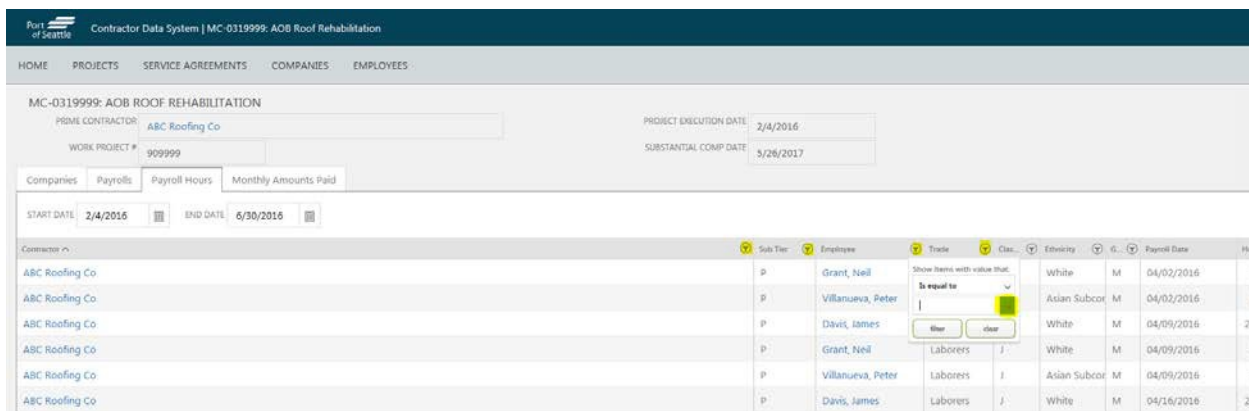
Point at the small dividing line between column names and look for the column width indicator. Press and drag mouse to change column width.

### **To Sort Payroll Data:**

Click on the name of a column to sort. Each click switches from ascending to descending and then back to original order.

### **To Filter Payroll Data:**

If a column name has a small arrow next to it, click the down arrow to open a filter window, used to restrict entries in the data grid to rows that match your selection.



The screenshot shows the 'Contractor Data System' interface for project 'MC-0319999: AOB Roof Rehabilitation'. It includes tabs for 'Companies', 'Payrolls', 'Payroll Hours', and 'Monthly Amounts Paid'. The 'Payrolls' tab is active, displaying a table with columns: Contractor, Sub Tier, Employee, Trade, Class, Ethnicity, G., Payroll Date, and Hrs. A filter dropdown is open for the 'Employee' column, showing the text 'is equal to' and a list of employee names: Grant, Neil; Villanueva, Peter; Davis, James; Grant, Neil; Villanueva, Peter; and Davis, James. The dropdown also includes 'filter' and 'clear' buttons.

| Contractor     | Sub Tier | Employee          | Trade    | Class | Ethnicity    | G. | Payroll Date | Hrs |
|----------------|----------|-------------------|----------|-------|--------------|----|--------------|-----|
| ABC Roofing Co | P        | Grant, Neil       |          |       | White        | M  | 04/02/2016   | 2   |
| ABC Roofing Co | P        | Villanueva, Peter |          |       | Asian Subcor | M  | 04/02/2016   | 1   |
| ABC Roofing Co | P        | Davis, James      |          |       | White        | M  | 04/09/2016   | 21  |
| ABC Roofing Co | P        | Grant, Neil       | Laborers | J     | White        | M  | 04/09/2016   | 1   |
| ABC Roofing Co | P        | Villanueva, Peter | Laborers | J     | Asian Subcor | M  | 04/09/2016   | 1   |
| ABC Roofing Co | P        | Davis, James      | Laborers | J     | White        | M  | 04/16/2016   | 28  |

The blank box below “is equal to” has a small green box with an arrow. If you click that, you will get a list of all the available data values for the column you chose. Pick one and then click “filter” to only see rows with that data value.

Click the small down arrow to the right of a column name again, then click “clear” to remove the filter and return to the full list of data.

## Submitting Payroll data via online forms

The Project, Payrolls tab provides several options for new payroll submissions.

The screenshot shows the Contractor Data System interface for project MC-0319999: AOB ROOF REHABILITATION. The top navigation bar includes HOME, PROJECTS, SERVICE AGREEMENTS, COMPANIES, and EMPLOYEES. The main content area displays the project details, including the Prime Contractor (ABC Roofing Co) and Work Project # (909999). The Payroll tab is selected, showing options to add payroll, add no work payrolls, or upload an excel file. The Start Date is 2/4/2016 and the End Date is 5/3/2017. Below the tabs, a table lists approved contractors: ABC Roofing Co, Seattle Electrical Services LLC, and Seattle Electrical Services LLC.

### To Submit Payroll data via online forms:

- 1) Navigate to the **Project screen**, Payrolls tab.
- 2) Click the “add payroll” button.

The screenshot shows the Contractor Data System interface for the Create Payroll form. The top navigation bar includes HOME, PROJECTS, SERVICE AGREEMENTS, COMPANIES, and EMPLOYEES. The main content area displays the form fields for creating a payroll. The Project is AOB Roof Rehabilitation, the Company is ABC Roofing Co, and the Sub To is null. The Payroll Ending Date is a text box with a calendar icon. The Employee List is set to Blank, with options for From Previous Payroll and All Active Employees. A red error message states: Please select a Payroll Ending Date. A next button is located at the bottom right.

- 3) Project and Company: default to the project you started from and the company you signed on under. If you have other projects with the Port, you can select another Project from the drop down list.

Additional system upgrades, coming in the next couple of months, will allow Prime Contractors to make payroll submissions for their subcontractors.

- 4) Sub To: required if you are a subcontractor, choose the company you sub to from the drop down list.
- 5) Payroll Ending Date: type in a date, or choose date by clicking the calendar icon to the right of the text box.

- 6) You will provide details for each employee with wages in this payroll period. The system gives you three options for this payroll's employee list
- Blank – you add each employee to the Payroll as needed.
  - From Previous Payroll – choose a payroll ending date from the dropdown list and the system will automatically create the same list of employees for this new submission.

Port of Seattle Contractor Data System | Create Payroll

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

CREATE PAYROLL

PROJECT: AOB Roof Rehabilitation

COMPANY: Seattle Electrical Services LLC

SUB TO: null

PAYROLL ENDING DATE: 11/5/2016

EMPLOYEE LIST: ☐ Blank

☐ From Previous Payroll

10/22/2016

10/29/2016

10/22/2016

10/15/2016

10/8/2016

10/1/2016

9/24/2016

9/17/2016

next

- All Active Employees – all employees with active status for this company are automatically listed for this payroll submission. You must also choose one or more hours types to display for each active employee.

Port of Seattle Contractor Data System | Create Payroll

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

CREATE PAYROLL

PROJECT: AOB Roof Rehabilitation

COMPANY: ABC Roofing Co

SUB TO: null

PAYROLL ENDING DATE: 11/5/2016

EMPLOYEE LIST: ☐ Blank

☐ From Previous Payroll

☒ All Active Employees

Please select a Payroll Ending Date.

For each employee create a payroll entry for:

☒ Regular - 1.00

☐ Time and a half - 1.50

☐ Double Time - 2.00

☐ Triple Time - 3.00

☐ Other - 1.00

☐ Shift Differential - 1.00

☐ Holiday - 2.00

☐ Rate Adjustment - 1.00

☐ Rate Not Available - 1.00

next

- 7) Click the “next” button to generate the Payroll submission.

Port of Seattle Contractor Data System | Edit Payroll sbaker@aborroofting.com | Change User | Log out

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

EDIT PAYROLL

PROJECT: AOB Roof Rehabilitation  
COMPANY: ABC Roofing Co

PAYROLL ENDING DATE: 11/5/2016  
STATUS: Draft  
FINAL PAYROLL: ☐

[submit for approval](#)  
[x delete payroll](#)

[+ add new record](#) [+ add new employee](#)

| Employee       | Trade      | Classification | Hours | Hour Type | Base Rate | Benefit Rate |                                                    |
|----------------|------------|----------------|-------|-----------|-----------|--------------|----------------------------------------------------|
| Chambers, Seth | Carpenters | Journey-worker | 7.5   | REG       | 25.14     | 9.88         | <a href="#">duplicate</a> <a href="#">x delete</a> |
| Graham, Paul   | Carpenters | Journey-worker | 10    | REG       | 36.25     | 11.46        | <a href="#">duplicate</a> <a href="#">x delete</a> |
| Graham, Paul   | Carpenters | Journey-worker | 5     | R+1/2     | 36.25     | 11.46        | <a href="#">duplicate</a> <a href="#">x delete</a> |

1 - 2 of 2 items

- 8) Fill in or change Hours, Hours Type, Base Rate and Benefit Rate, as needed.
- Base Rate should be the same for regular, time and a half, double and triple hours types for same employee on same payroll submission. System will calculate new amount per hour for these types automatically.

Port of Seattle Contractor Data System | Edit Payroll

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

EDIT PAYROLL

PROJECT: AOB Roof Rehabilitation  
COMPANY: ABC Roofing Co

PAYROLL ENDING DATE: 11/5/2016  
STATUS: Draft  
FINAL PAYROLL: ☐

[+ add new record](#) [+ add new employee](#)

| Employee     | Trade    | Classification | Hours | Hour Type | Base Rate | Benefit Rate |                                                    |
|--------------|----------|----------------|-------|-----------|-----------|--------------|----------------------------------------------------|
| Parker, Kami | Laborers | Journey-worker | 28    | REG       | 42.56     | 11.89        | <a href="#">duplicate</a> <a href="#">x delete</a> |
| Parker, Kami | Laborers | Journey-worker | 6     | R+1/2     | 42.56     | 11.89        | <a href="#">duplicate</a> <a href="#">x delete</a> |
| Parker, Kami | Laborers | Journey-worker | 4     | DOL       | 42.56     | 11.89        | <a href="#">duplicate</a> <a href="#">x delete</a> |

1 - 1 of 1 items

- 9) Click the “add new record” button to add a new payroll line for one of the company employees.

Port of Seattle Contractor Data System | Edit Payroll

HOME PROJECTS SERVICE AGREEMENTS COMPANIES EMPLOYEES

EDIT PAYROLL

PROJECT: AOB Roof Rehabilitation  
COMPANY: ABC Roofing Co

PAYROLL ENDING DATE: 11/5/2016  
STATUS: Draft  
FINAL PAYROLL: ☐

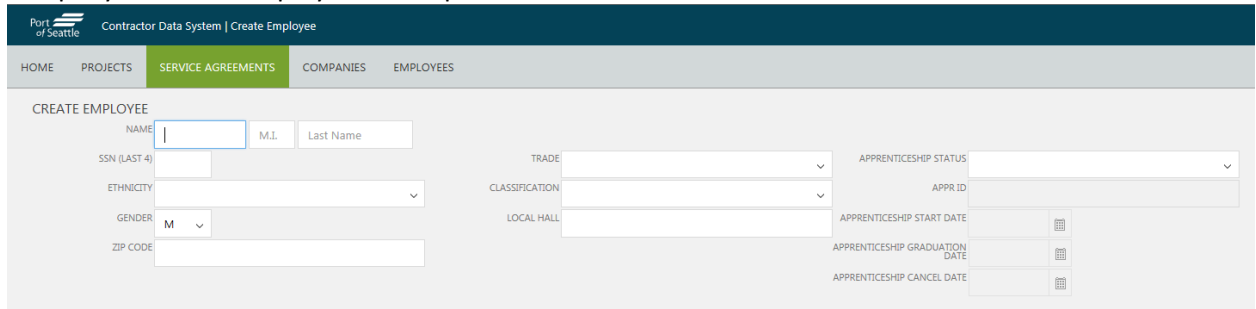
[+ add new record](#) [+ add new employee](#)

| Employee           | Trade      | Classification | Hours | Hour Type | Base Rate | Benefit Rate |                                                    |
|--------------------|------------|----------------|-------|-----------|-----------|--------------|----------------------------------------------------|
| Select an Employee |            |                | 0     |           | 0         | 0            | <a href="#">duplicate</a> <a href="#">x delete</a> |
| Chambers, Seth     | Carpenters | Journey-worker | 0     | REG       | 47.92     | 5.67         | <a href="#">duplicate</a> <a href="#">x delete</a> |
| Parker, Kami       | Laborers   | Journey-worker | 0     | REG       | 43.95     | 1.75         | <a href="#">duplicate</a> <a href="#">x delete</a> |

1 - 3 of 3 items

- Click on “Select an Employee” to open a list of company employees. Choose an employee
- System defaults to Trade and Classification for that employee. You can change these if needed.
- Add Hours, Hours Type, Base Rate and Benefit Rate for the employee for this pay period.

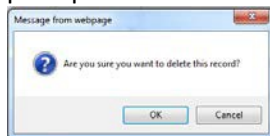
- 10) Click the “add new employee” button to add a new employee (not already in CDS) for the company. A Create Employee form opens.



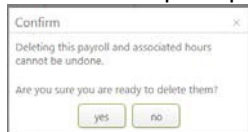
- a) Fill in each box. All information is required, except Apprenticeship information.
- b) Click “save” button to save the new employee record. You are returned to Edit Payroll where you can click “add new record” now to add payroll information for the new employee.

- 11) Click the “duplicate” button to make a copy of a payroll record. Use this button when you need to add another record for the same employee for a different hours type.

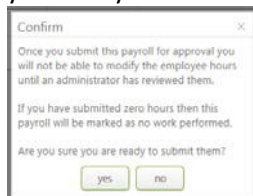
- 12) Click the “delete” button to remove a line for an employee in the payroll submission. The system prompts for confirmation.



- 13) Click “delete payroll” to cancel the entire payroll submission. The system warns you about the deletion and prompts for confirmation.



- 14) Click the “submit for approval” button to complete the payroll submission. The system warns you that you cannot modify payroll data after submission and prompts for confirmation.



Your new payroll submission shows up in the list of Payrolls for your project with status “Pending Approval”. Port Staff review and approve payroll submissions, usually within a couple of days.



### **To report No Work Performed Pay Periods via online forms:**

Contractors are required to report payroll weeks with “No Work Performed” while they are on Port Projects.

- 1) Click the “add no work payrolls” on the Payrolls tab for your project to open the online form.
- 2) Company: shows the company you signed on under. If you are a Prime Contractor/Consultant, you can choose one of your subcontractors from the company drop down list and submit No Work Performed data on their behalf.
- 3) Add First Payroll Ending Date and Last Payroll Ending Date.

- 4) Click “create” button.
- 5) System will ask you to confirm and then create new payroll records with zero hours for the time period you specified.

- 6) Payroll End dates for a particular company on a particular Port project must be a consistent day of the week (always on a Saturday, for example). If you did not pick use consistent end dates, payroll records are not created and then system displays an error message at the bottom of the screen.

Adjust the First and/or Last Payroll Ending Dates, as needed and click “create” button again.

Your new payroll submission(s) show up in the list of Payrolls for your project with status “Pending Approval”. Notice that all created are check “No Work” and show zero hours. Port Staff review and approve payroll submissions, usually within a couple of days.

Port of Seattle

Contractor Data System | MC-0319999: AOB Roof Rehabilitation

shaker@abcroofing.com | Log out

HOME

PROJECTS

SERVICE AGREEMENTS

COMPANIES

EMPLOYEES

MC-0319999: AOB ROOF REHABILITATION

PRIME CONTRACTOR: ABC Roofing Co

WORK PROJECT # 909999

PROJECT EXECUTION DATE 2/4/2016

SUBSTANTIAL COMP DATE 5/26/2017

Companies

Payrolls

Payroll Hours

Monthly Amounts Paid

add payroll

add no work payrolls

upload excel

START DATE 2/4/2016

END DATE 12/31/2016

| Status ^           | Company                         | Sub Tier | Payroll Starting Date ^ | No Work Confirmation                | Approval Received                   | Final Payroll            | Hours |
|--------------------|---------------------------------|----------|-------------------------|-------------------------------------|-------------------------------------|--------------------------|-------|
| » Pending Approval | ABC Roofing Co                  | P        | 12/31/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 12/24/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 12/17/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 12/10/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 12/03/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 11/26/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 11/19/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Pending Approval | ABC Roofing Co                  | P        | 11/12/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |
| » Approved         | ABC Roofing Co                  | P        | 10/26/2016              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 57    |
| » Approved         | Seattle Electrical Services LLC | 5002     | 10/26/2016              | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | 84    |
| » Approved         | Seattle Electrical Services LLC | 5002     | 10/22/2016              | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | 168   |
| » Approved         | ABC Roofing Co                  | P        | 10/22/2016              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 40    |
| » Approved         | ABC Roofing Co                  | P        | 10/15/2016              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 40    |
| » Approved         | Smith & Thompson, Inc.          | 5001     | 10/15/2016              | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 2     |
| » Approved         | Seattle Electrical Services LLC | 5002     | 10/15/2016              | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | 0     |

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15 Items per page

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