

Welcome!
Diversity in Contracting
PortGen: Architecture & Engineering



- □ Welcome
- ☐ Diversity in Contracting | Tina Boyd | Josie Regan
- ☐ Central Procurement Office (CPO) | A&E Process | Denise Casson | Lisa Maddox
- ☐ Highlighted | Fishermen's Terminal Northwest Dock Project | Mark Longridge
- ☐ T-5 Cargo Yard Expansion | T-5 Paving | Cassie Fritz
- ☐ Break
- □ Networking at Tables | Rotation of Primes. SBs & WMBE's please stay seated.



### Diversity in Contracting Policy Directive

#### Purpose:

Advance equity and address contracting disparities by increasing the utilization of Women and Minority Business Enterprises, and other disadvantaged firms.

#### **Five-year Policy Benchmarks:**

- ☐ Increase to 15% the amount of spend on WMBE contracts within 5 years (Baseline was 5.3%)
- ☐ Triple the number of WMBE firms doing business with the Port (Baseline was 118; Goal is 354)



#### This presentation will be emailed to you post event.

- Register your business on VendorConnect
- Register to attend a PortGen
- Find our Current, Past and Future Solicitations on VendorConnect
- Email the Port of Seattle's Diversity in Contracting team



#### Welcome to the Port of Seattle VendorConnect

#### Important! Port Contractor/Consultant Vaccine Requirement

Due to the everchanging COVID-19 situation and the healthcare professional and state guidance provided, all public gatherings, such as pre-bid meetings and bid openings will be held virtually. This information will be provided in more detail as it applies to the particular requirement and interested vendors should monitor VendorConnect closely for changes.

Port of Seattle VendorConnect provides procurement and contract information for construction, consulting, and goods and services. This is also the one stop location for registering to be on the following rosters: small works (construction less than \$300,000), consulting services, and goods and services.

To begin, you must register yourself and then find or add your business. If you were in our old system, and this is your first time logging in you must recreate your login account. To do this, click the "REGISTER/LOGIN" button below, then the "Sign up now" link on the login screen.

To begin, you must register yourself and then find or add your business. If you were in our old system, and this is your first time logging in you must recreate your login account. To do this, click the "REGISTER/LOGIN" button below, then the "Sign up now" link on the login screen.

#### REGISTER/LOGIN

You may search our solicitations, vendors, and view the event calendar as a guest.

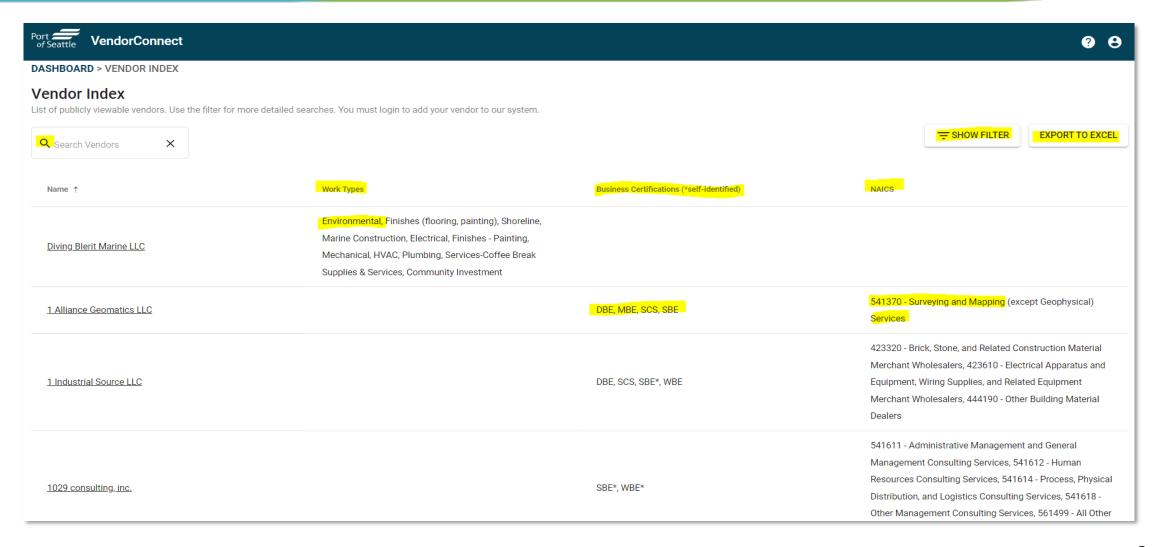
CURRENT AND PAST SOLICITATIONS

**FUTURE SOLICITATIONS** 

SEARCH PUBLICLY VIEWABLE VENDORS

VIEW EVENT CALENDAR

## Port Seattle VendorConnect Tips





### Upcoming Event's and Training's

#### PortGen's

- 101 Quarterly | February, May, August, November
- ☐ First Looks | April, July, October, December
- ☐ PortGen 201 Training | Fall 2023
- ☐ PortGen PLA's and Insurance | "May TBD" | Microsoft Teams Online

#### **Upcoming Events**

- ☐ SEA Industry Day | June
- Maritime Industry Day | September
- □ Project First Look with Port Prime Hensel Phelps | April 20<sup>th</sup> | Emerald Downs, Auburn
- ☐ Job Order Contracts and Small Works Networking | April 26<sup>th</sup> | SeaTac
- Business Accelerator Program | Fall 2023

### Port Seattle Staff Contacts

#### **Diversity in Contracting**

Mian Rice | rice.m@portseattle.org

Emily Ho | ho.e@portseattle.org

Tina Boyd | boyd.t@portseattle.org

Josie Regan | regan.j@portseattle.org

Lawrence Coleman | coleman.l@portseattle.org

Lisa Phair | phair.l@portseattle.org

Yared Belete | belete.y@portseattle.org

#### **CPO**

Denise Casson | Casson.d@portseattle.org

Lisa Maddox | maddox.l@portseattle.org

#### **Capital & Waterfront Projects**

Mark Longridge | longridge.m@portseattle.org

Cassie Fritz | Fritz.c@portseattle.org

## Lisa Maddox

Contract Admin. 2, Svc Agreements

## Denise Casson

Contract Admin. 2, Svc Agreements

Central
Procurement
Office (CPO)



#### Types of Services Procured

- ☐ Financial
- Auditing
- Training/Coaching
- ☐ Graphic Design/Marketing
- □ Computer/Info Technology
- □ Architectural Design
- Engineering Design
- Planning

- ☐ Copywriting/Editing
- ☐ Construction Management
- ☐ Airport Dining and Retail Consulting
- □ Legal Services
- Maritime/Seaport Environmental Support
- ☐ And much more!

## Port Contract Types Of Seattle\* Contract Types

- Indefinite Delivery Indefinite Quantity (IDIQ)
  - General Scope of Work (SOW)
  - Hourly Rates
  - Service Directives: specific SOW and Level of Effort (LOE)
- Project Specific
  - Specific SOW and LOE
  - SOW and LOE negotiated upfront



#### **Professional Services**

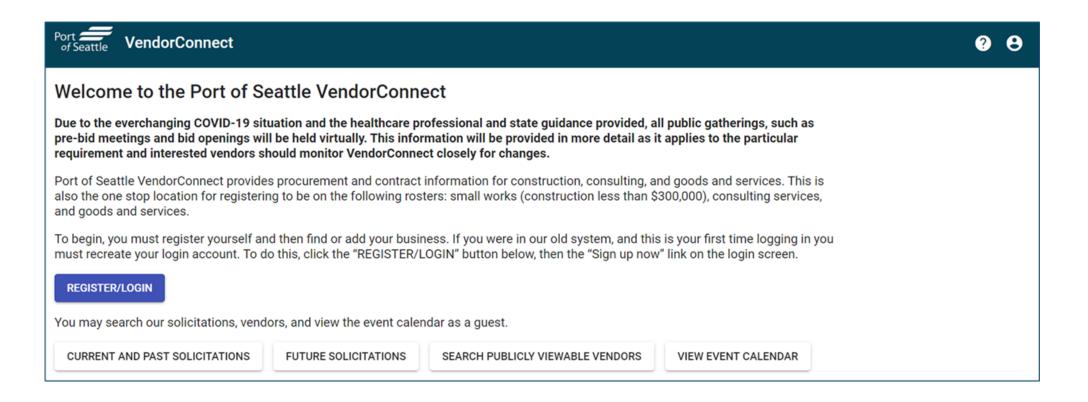
- Contracts for Architectural and Engineering Services.
- RCW 39.80: Services rendered by a consultant or any person, other than an employee of the agency, contracting to perform activities within the scope of the general definition of professional practice
- Architecture (RCW 18.08)
- Engineering (RCW 18.43)
- Landscape Architecture (RCW 18.96)

- Land Surveying (RCW 18.43)
- Qualifications-Based Selection.
- Competitive process in which consultants are selected based on demonstrated competence and qualifications for the type of professional services required.
- Price cannot be a selection criterion.
- Negotiate contract with highest rated (most qualified) consultant (rates must be fair and reasonable).



#### Where to find Solicitations

#### All procurements can be found on VendorConnect:



### Pre-Proposal Conference

- ☐ For most procurements above \$200k, a Pre-Proposal Conference is held.
- Find date and location information in Solicitation.
- Whether you're interested in an opportunity as a prime or sub-consultant, Pre-Proposal Conferences provide a setting to network and learn more of the Port's processes.
- Meet other local small businesses and build connections to bid on future work together.



### Terms & Condition Requirements

- □ Typical Insurance Coverages Required:□ Auto
  - General liability
  - Errors and omissions
- □ Required Documentation
  - Certificates of insurance
  - Policy endorsements
- ☐ Limits of Coverage Required (in Dollars)

- Washington UBI Number
- → Washington State Workers Compensation (if applicable)
- ☐ Federal Taxpayer Identification Number (e.g. SSN, EIN)
- No Debarment

### Tips for Successful Proposals

- ☐ Structure proposal in the same order as the Evaluation Criteria.
- ☐ Identify how project examples are relevant to the Solicitation's project.
- ☐ For Project-Specific, select project experience that covers most or all elements of the scope.

- □ For IDIQs, select projects that are a representation of the range of projects that might come up in the IDIQ, with the majority showcasing the core competencies addressed in the scope.
- □ Research RFPs and proposals from other local, state, or federal agencies.
- □ Do a Public Disclosure Request to view submittals of successful consultants from the previous solicitation (if there was one).

- Plan to ensure availability for the interview date listed in the Solicitation.
- Currently interviews are being conducted virtually via Microsoft Teams.
- ☐ Panel consists of 3 to 5 subject matter experts and the Contract Administrator.
- Presentations are generally not allowed.
- ☐ Often one hour, with 6 to 10 questions. Expect at least one scenario question.
- ☐ Questions may not be given ahead of time and may be provided in writing during the interview.



### Discussions & Revised Proposals

- ☐ Following interviews, the Port may conduct "Discussions" regarding the technical proposal and/or Diversity in Contracting Inclusion Plan.
- ☐ During Discussions, the Port will identify any material weaknesses and have an opportunity to ask questions about the proposal. This will be an informal conversation and will not be rated.
- Based on the information acquired during the Discussion, the Port may issue an addendum requesting a revised proposal and/or Diversity in Contracting Inclusion Plan. This is a rare opportunity to improve the proposal.

# Port Seattle Selection Criteria

Rating	Description
Outstanding	Indicates an exceptional approach and understanding of the requirements and contains multiple strengths that far outweigh any weaknesses. Risk of unsuccessful performance is low.
Good	Indicates a thorough approach and understanding of the requirements and contains at least one strength, and risk of unsuccessful performance is low.
Acceptable	Meets requirements and indicates an adequate approach and understanding of the requirements, and risk of unsuccessful performance is no worse than moderate.
Marginal	Has not demonstrated an adequate approach and understanding of the requirements, and/or risk of unsuccessful performance is high.
Unacceptable	Does not meet requirements and therefore contains one or more significant weaknesses or deficiencies, and/or risk of unsuccessful performance is unacceptable.

- Evaluation Team rates each proposal and interview response based on the evaluation criteria.
- ☐ Deliberations may take hours as team discusses strengths and weaknesses.
- ☐ Entire process is confidential only the procurement team has access to meetings and materials.
- ☐ Selection is made during this meeting and then Notice of Selection is issued.

### Negotiations | Professional Services

- ☐ After award, consultant will be asked to submit rates via Firm Input Form.
- ☐ Port will use a variety of market data sources to analyze proposed rates and negotiate.
- ☐ The Port reserves the right to conduct negotiations after the selection decision to lower cost and price.
- ☐ If the Port does not receive the Firm Input Form within the specified time frame or is unable to finalize negotiations with the top ranked firm, the Port may either begin negotiations and contract with the next ranked firm or cancel the procurement.

## Port Negotiations of Seattle\* Negotiations

- An overview of the rate negotiation process is provided for reference at: <a href="https://www.portseattle.org/page/procurement-documents">https://www.portseattle.org/page/procurement-documents</a>
  - Firm Input Form Sample:



#### Notes

SOC Titles and Codes will autopopulate, but you can override the SOC code if necessary

Please select an appropriate common title. If one does not exist, please use "NOTITLE". Enter comments to explain what title you want or why you want a different Common Title - SOC pair.

Company Name	Last Name	First Name	Highest Relevant Degree	Major/Primary Field of Study	Years of Relevant Experience	State License/ Other Certifications	Proposed Job Title	Common Title (select from dropdown)	Level Classification (1-8)

- □ Report Monthly Amounts Paid (MAPs) to each subconsultant for the prior invoicing period. MAPs are submitted electronically utilizing the Port's Contractor Data System (CDS). Refer to Section III of the Service Agreement for more information.
- Check with Port PM on requirements and expectations for invoices.
- ☐ If Port PM is unresponsive, reach out to the Contract Administrator for help.

# Mark Longridge

Capital Project Manager,
Waterfront Project Management

Fisherman's
Terminal
Northwest Dock



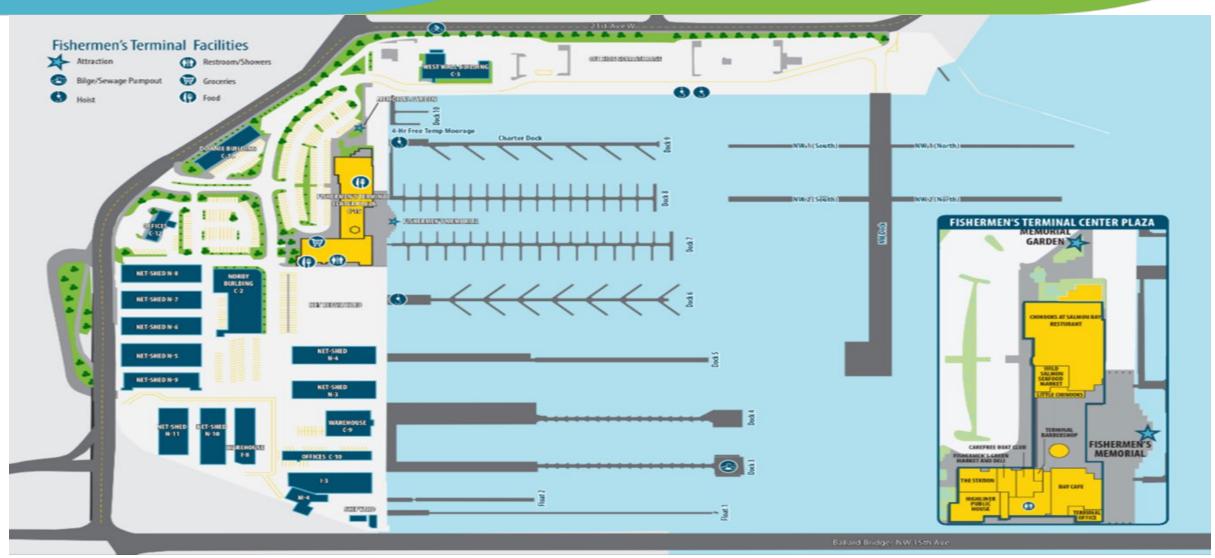
#### Fisherman's Terminal

Fishermen's Terminal is the Port's oldest property, founded in 1911. The terminal is located on the ship canal, between the Ballard locks and Lake Union.





### Fisherman's Terminal | Overview

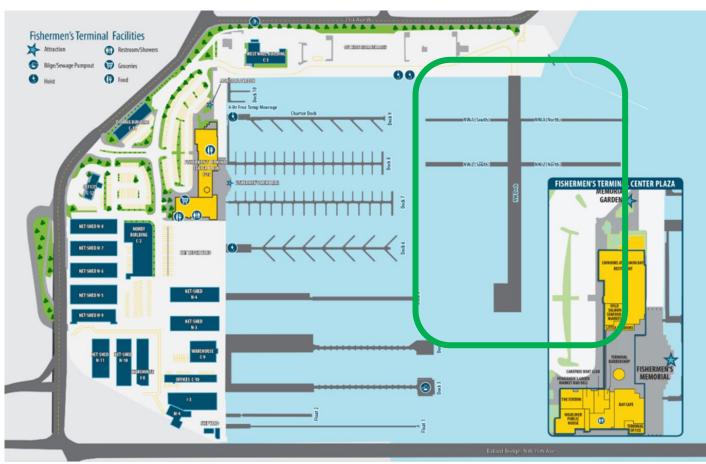




### Fisherman's Terminal | NW Dock

NW Dock was constructed in 1987 after completion of NW Pier 1 (1978) and NW Pier 2 (1979)







### Existing Conditions of NW Dock & Piers

While load capacity of NW Pier 1 and 2 is 250 psi, which vehicular access is feasible, effective width of the piers (approx. Pier1: 8', Pier2: 14') prevents large vehicular access.



**NW Pier1 South** 



**NW Pier2 North** 

NW Pier 1 and 2 have water line and combination of wet/dry standpipe.

2023 CIP (FT NW Dock West Improvements) proposes to widen NW Pier 1 to the same width of the existing Pier 2 and add sanitary sewer system.

### FT NW Dock | Project Scope

Demolish existing timber piers (NW Pier 1 and 2) and replace with new concrete piers with steel structural piles, steel fender system and upgraded utilities

Replacement of existing timber fender system with a new steel fender system (west of Pier 2)

Project budget total is \$60-70M

Project Definition and initial design starting in late 2023

Construction planned for 2025/6

## Cassie Fritz

Manager, Seaport PMG Controls, Waterfront Project Management

T-5 | Yard Expansion & Paving



## Port Fort Seattle Terminal 5 (T-5)



# Questions?

### Networking Process | Tables

- ☐ Primes will introduce themselves at tables
- Small and WMBE's ask questions to Primes within 10-15 minutes
- ☐ Primes move to next table in numerical order

SB's and WMBE's please stay seated at your original table

Questions?

# Thank You