

# SEA Authorized Signer Handbook



# Table of Contents

3	Getting started – Logging in
	<ul> <li>Microsoft Authenticator App</li> </ul>
11	New Badge Application
15	Pending Badge Application
18	Expiring Badges (Badge Application)
23	Active Badges – Badge Edits
	<ul> <li>Termination</li> </ul>
	<ul> <li>Reporting a Badge Lost/Stolen</li> </ul>
	<ul> <li>Request Badge type, Job title or</li> </ul>
	Designation change
28	Background Checks
30	Additional Reports
	<ul> <li>Resetting Password</li> </ul>
34	Portal Navigation



# **Getting Started**

When the Credential Center has assigned signing privileges to your record, you will receive an email with instructions and a link to create your Authorized Signer (AS) Portal Account.

- Follow the link in the email to access the AS IDMS Web Portal.
- The link for the AS IDMS Web Portal:
   <a href="https://avbadge.portseattle.org/">https://avbadge.portseattle.org/</a>
- The Intellisoft IDMS web page should appear.
- Click on the Create Authorized Signer Account link.

#### Intellisoft IDMS

Password		
	Forgot password	LOG IN
Not Regis	stered? Create Authorized	Signer Account



# **Getting Started**

- On the next page, enter your email address (this email address MUST match the email in IDMS) and click CONTINUE.
- If you have an Active and Unexpired badge, you will receive an email at that address that contains an account creation link.

IDMS generated emails will be from: BadgingPortal@portseattle.org

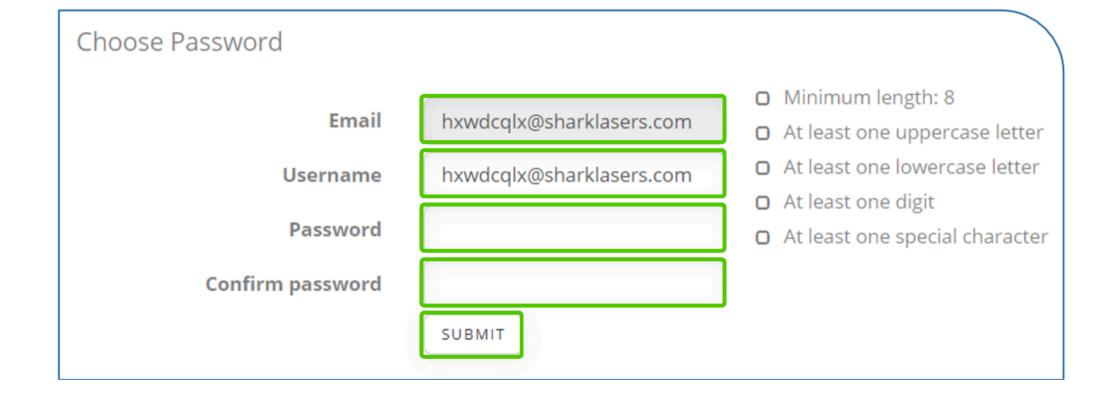
Create Acc	ount	
To create a	an account, enter your email address to continue.	
Email		
	CONTINUE	



# **Getting Started**

After clicking the link, you will see the Choose Password screen:

- Enter your Email as your Username and create a password, requirements are listed.
- When you are done, click **SUBMIT**. There will be a confirmation screen, and you can click the link to use your new credentials to log into IDMS.



# First Time Log-In

#### **Getting Started**

After signing in you will be required to enable Two-Factor Authentication.

- BEFORE SCANNING THE QR
   CODE Download the Microsoft authenticator app.
- Scan the QR code using the authenticator app – not your phone's camera.

Once successfully set, you will require the one-time passcode every time you log into IDMS.

#### **Enable Two-Factor Authentication**

You are required to enable two-factor authentication for your account.



#### Instructions

- Install the Google Authenticator (Android / iOS) or Microsoft Authenticator (Android / iOS) app on your phone.
- 2. Add the account to your authenticator app by scanning the QR code.
- 3. Enter the six-digit code given to you by the authenticator app in the box below.
- Click "Enable 2-Factor" to enable two-factor authentication for your account.
- 5. Next time you log in, type in the code from the authenticator app.

#### Manual entry code:

(Use this instead of the QR code if your phone doesn't have a camera.)

KJYWYWJLOZXTOTKXO42HI3TFJI3EOZBYKF3T2PI

**Enter code to verify Two Factor Authentication** 

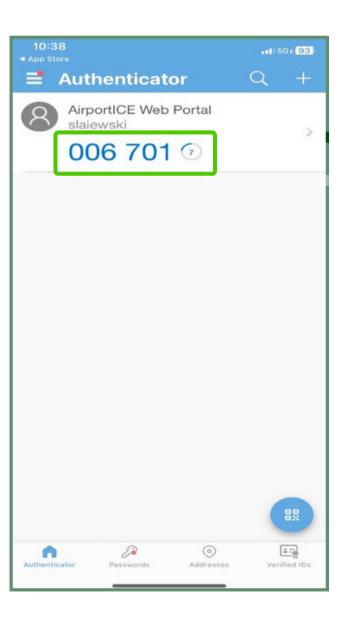


# Set up Microsoft Authenticator App

## **Getting Started**

- 1 Select Scan a QR Code
  - ... 5GE 93 ◀ App Store Skip **Secure Your Digital Life** Sign in with Microsoft When you are signed in with Microsoft, all stored passwords, addresses, and other autofill info will be available on this device. Add work or school account Scan a QR code Restore from backup

- Select **Allow** to allow app to access your camera
  - Ready to add your first account? "Authenticator" Would Begin recovery
- This is the code you will enter in the IDM portal. This code updates every 30 seconds.





## Intellisoft IDMS Web Portal

## **Getting Started**

Site Name: This is the 'home' button for the Web Portal.
Clicking this area will return you to the login page.

**About:** This button displays the 'About Us' page for your facility.

Contact: This button takes you to the Contact screen where you can find location, hours, and various other contact information for the airport's badging office.

Log in: Click this to begin the login process.



#### Welcome to the IDMS Web Portal.

This website is for use by current Authorized Signers and Security Badge Office employees. Use by others is not permitted and may lead to the loss of access privileges, suspension of your ID badge, and/or other disciplinary action.

#### Using this portal you can:

**⊘**Create New Applications

Create an application for a new employee.

**OCheck Existing Applications** 

Check the background status of employees with outstanding CHRCs and STAs.

**O**View Additional Information

Download forms, check expiring badges, lost/stolen badges, violations, or complete company audits.

#### **Need Access?**

To request access, please contact the ID office.

Ready to get started?

Log in in to get started.

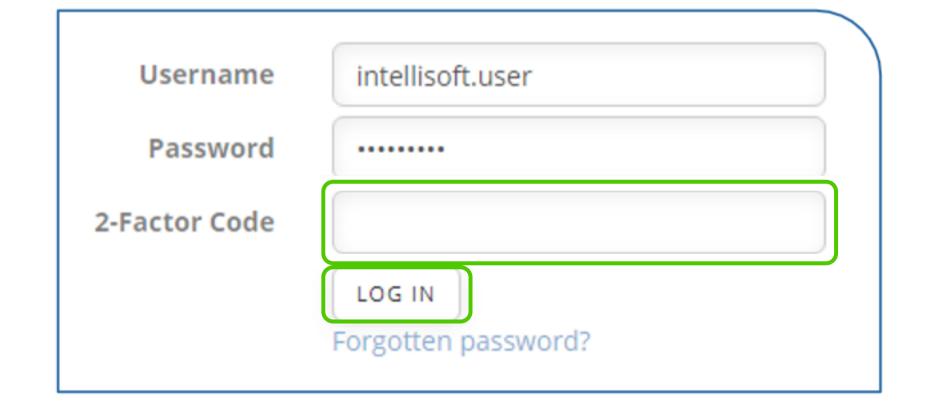


# First Time Log-In

#### **Getting Started**

The next time you log in, you will enter your credentials as before, but after entering your credentials and clicking **LOG IN**, you will see an additional field appear:

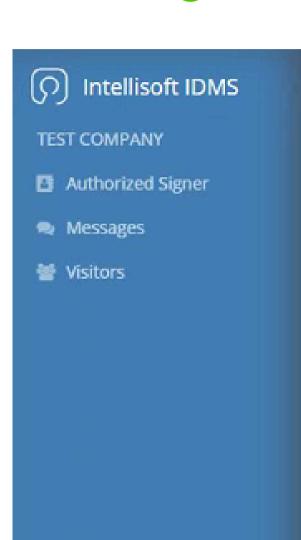
Open the authenticator app on your device, enter the authentication code under the **Intellisoft IDMS** account into the new **2-Factor Code** login field, then click **LOG IN** again.





## Success

### **Getting Started**



#### If this is your very first time logging in, please take a few minutes to look around!

Please log in often and use the web portal to your advantage so you can effectively manage your badged population. Let's go over some of the cool features at your disposal.

Do you have a new employee who needs a badge? Great, we have you covered.

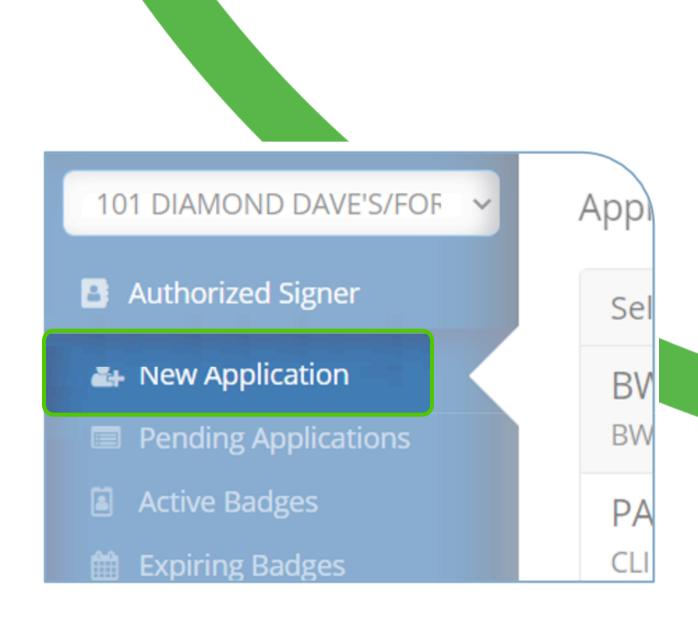
- · Click 'New Application'
- · Fill out Badge Application Form
- · Review it with your employee
- · Schedule ID Office visit after completion

Need to know whose badge is getting ready to expire?

- · Check this list often
- To renew a badge is simple select 'Renew'
- · Preview pre-populated application and update as needed
- · Review it with your employee
- · Schedule ID Office visit after completion



# New Badge Application

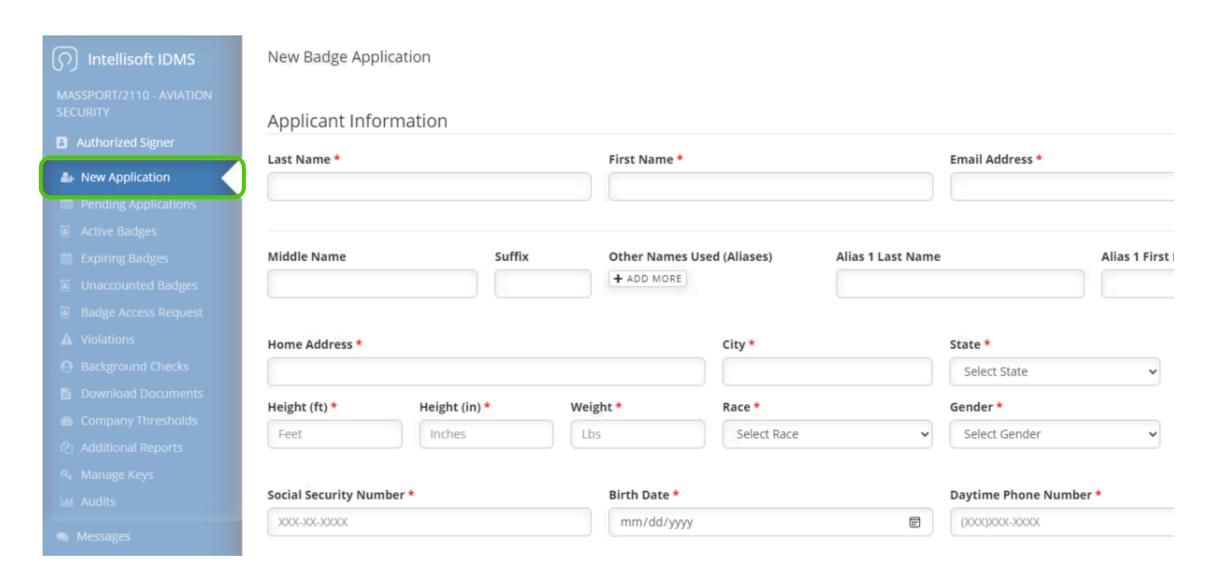


## Personal Data

#### **New Badge Application**

Under Authorized Signer, click **NEW APPLICATION** 

Begin filling out the New Badge Application



Every field with a \* is a required Field and must be completed – *Email is required for each applicant*, the applicant will receive an email to complete the Electronic Forms (Fingerprint application, Privacy Act Notice, Social Security Notice and Badge Holder Agreement). It will also provide a link to schedule a badge appointment. This must be completed prior to their scheduled appointment.



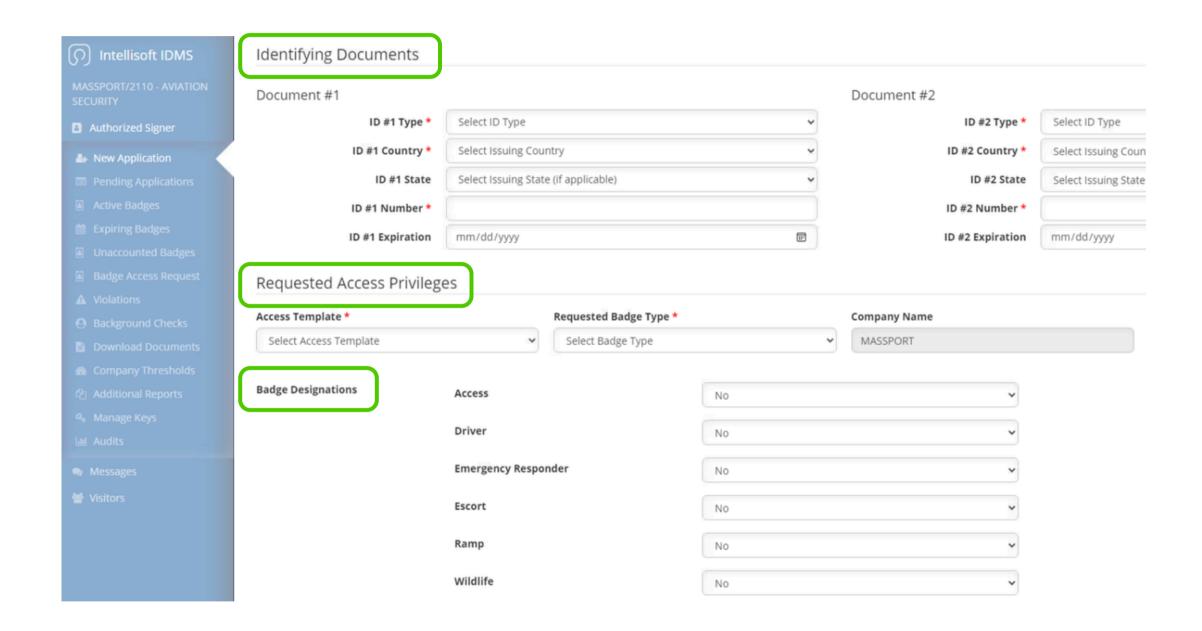
# ID Docs & Access Privileges

### **New Badge Application**

Identifying Documents: The applicant is still required to provide the original, unexpired document when they come to the Credential Center to be processed.

Requested Access Privileges: Access Template is now the job title field please select the correct job title and badge type.

Badge Designations: Select the designations that apply to the applicant. These fields will auto populate what is set for the access template.



This is new and is required to proceed. You must enter Identifying Documents and complete each field with a \*



## Additional Info & Statement of Certification

#### **New Badge Application**

#### Continue to Additional Information / Statement of Certification

Additional Information			
Notes for staff			
			//

- . This applicant is in the employ of said company and that a need exists for providing him/her with unescorted access authority.
- I have reviewed with the applicant the list of disqualifying criminal offenses, and I have informed the applicant that he/she will be required to consent to a 10-year Criminal History Background Check.
- The individual applicant acknowledges his/her security responsibilities under 49 CFR 1540.105(a).
- The information presented herein is correct to the best of my knowledge.

Statement of Certification

We agree to notify the Massport Security Badge Office immediately if this employee is terminated, laid off, or suspended, or if any Airport Identification Badges issued to employees of said company are lost, stolen, or otherwise "unaccounted for". We agree that upon termination or voluntary departure of this employee, his/her Airport Identification Badges will be promptly returned to Massport's Security Badge Office.

We agree that, if the Airport Identification Badges are not deactivated or returned, said company will be subject to applicable fines in accordance with Massport's Rules and Code of MA Regulations and Airport Security Program.

As the Authorized Signatory of record, I certify that all the terms and conditions of this application have been reviewed with the applicant and that all the information provided in this application is true and correct to the best of my knowledge.

Airport Identification Badges not claimed within forty-five (45) days will require a new application and application fee.

SAVE APPLICATION FOR LATER I AGREE, SUBMIT APPLICATION

You can **SAVE APPLICATION FOR LATER** if you need to come back to finish, or **I AGREE**, **SUBMIT APPLICATION** to begin the badging process.





# Pending Badge Application



# Pending Badge Application

#### Click on **Pending Applications**

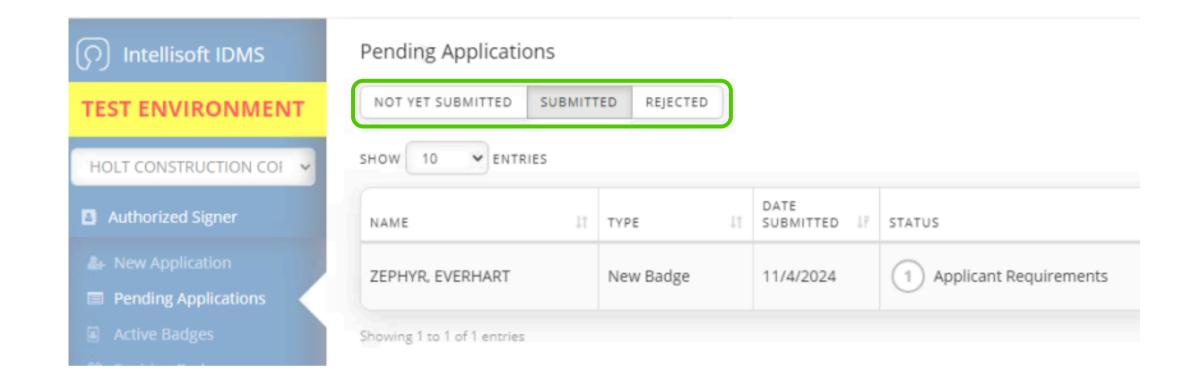
**NOT YET SUBMITTED:** Application is not completed by AS and has not been submitted to Credential Center.

**SUBMITTED:** Application is completed and submitted to Credential Center.

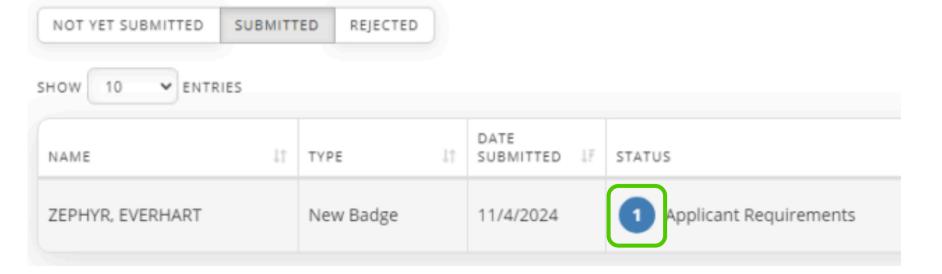
**REJECTED:** Application was rejected by the Credential Center.

#### **Applicant Completes Electronic Forms**

The Credential Center will not be able to process the application until Applicant Electronic Forms are complete. The Status will indicate when forms have been completed.



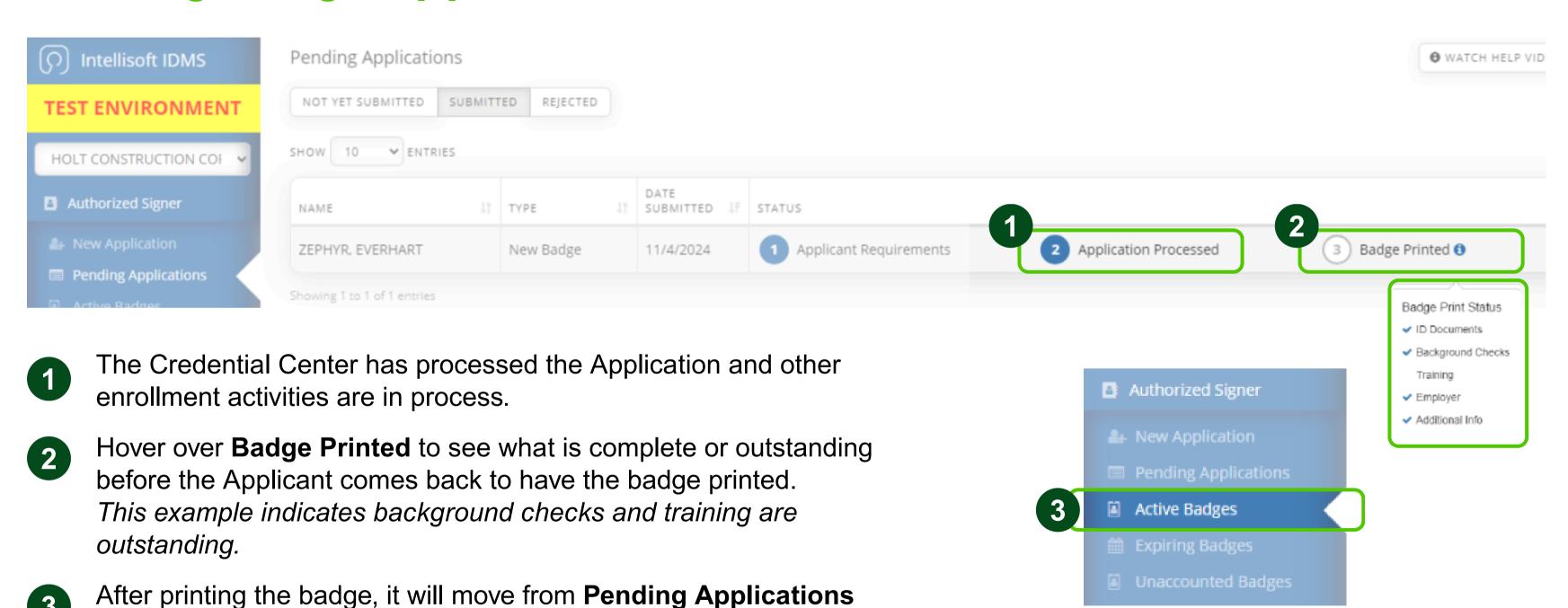
#### Pending Applications





# **Application Processed**

### **Pending Badge Application**





to Active Badges



# Expiring Badges (Badge Renewal)



# Begin the Badge Renewal Process

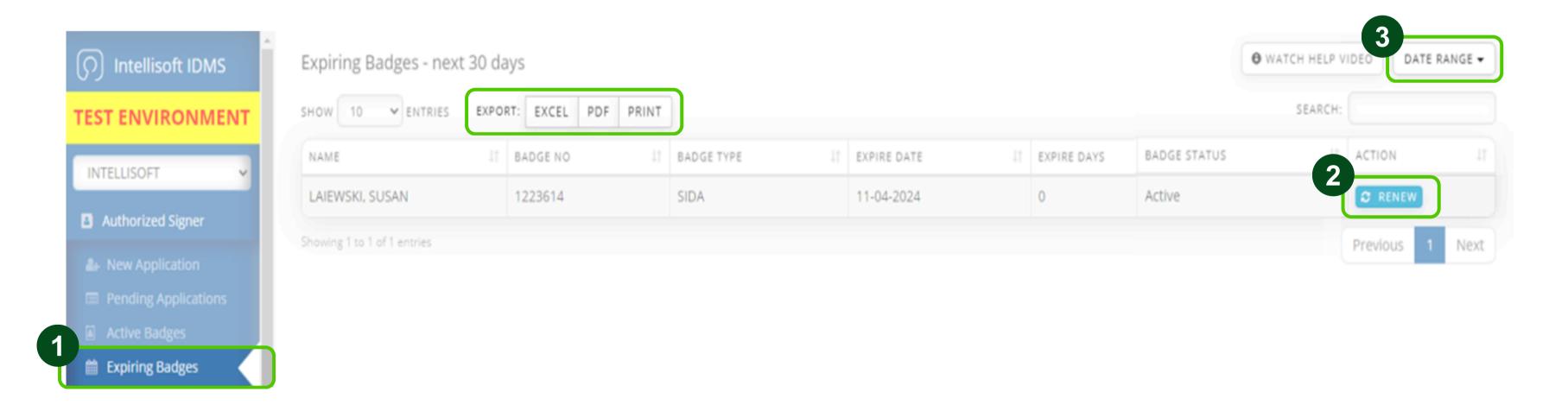
## **Expiring Badges**

1 Click on Expiring Badges tab

2 Click Renew

The list defaults to 30 days - Select various Date Ranges

Note: The list can be exported



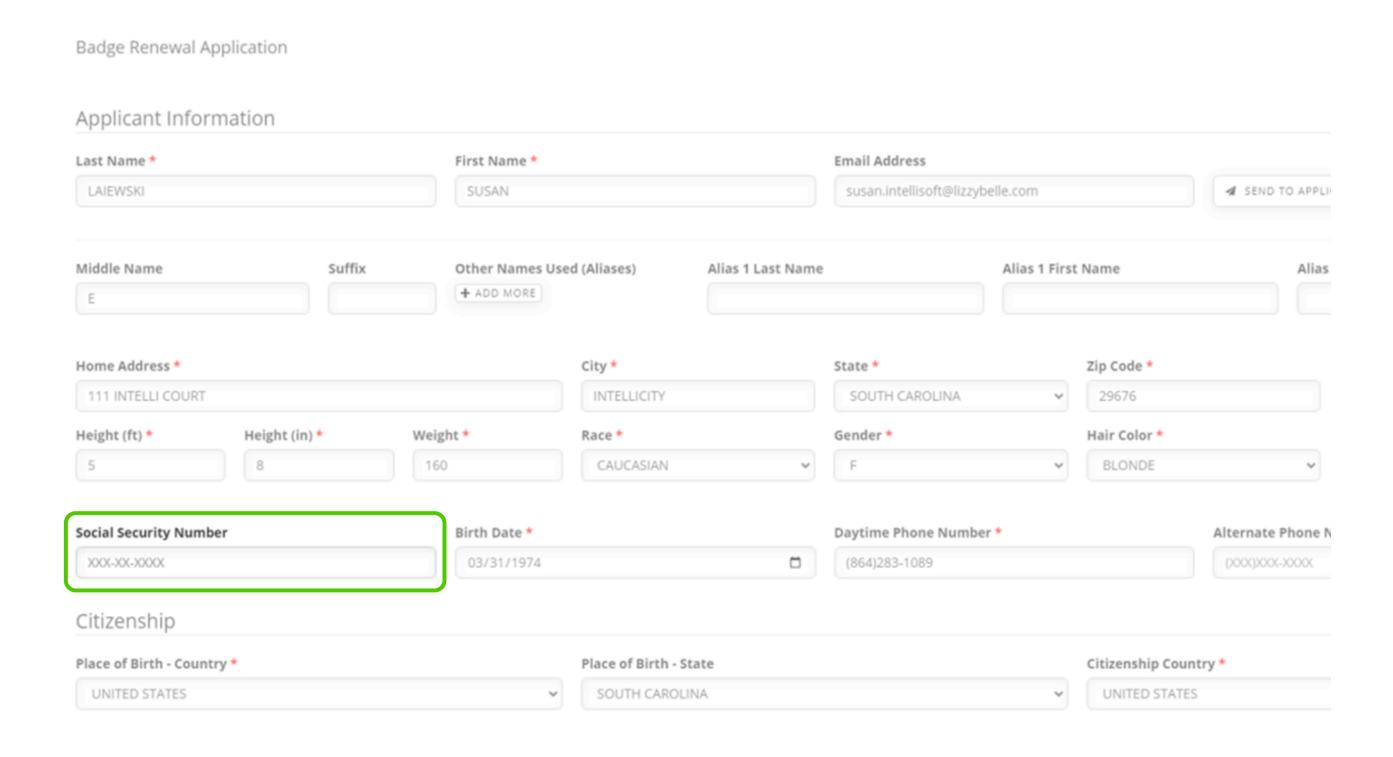


# Renewal Application

## **Expiring Badges**

Applicant Information and Citizenship details will auto-populate.

Social Security
Number (SSN) will not
carry over from person
record – Re-enter the
SSN





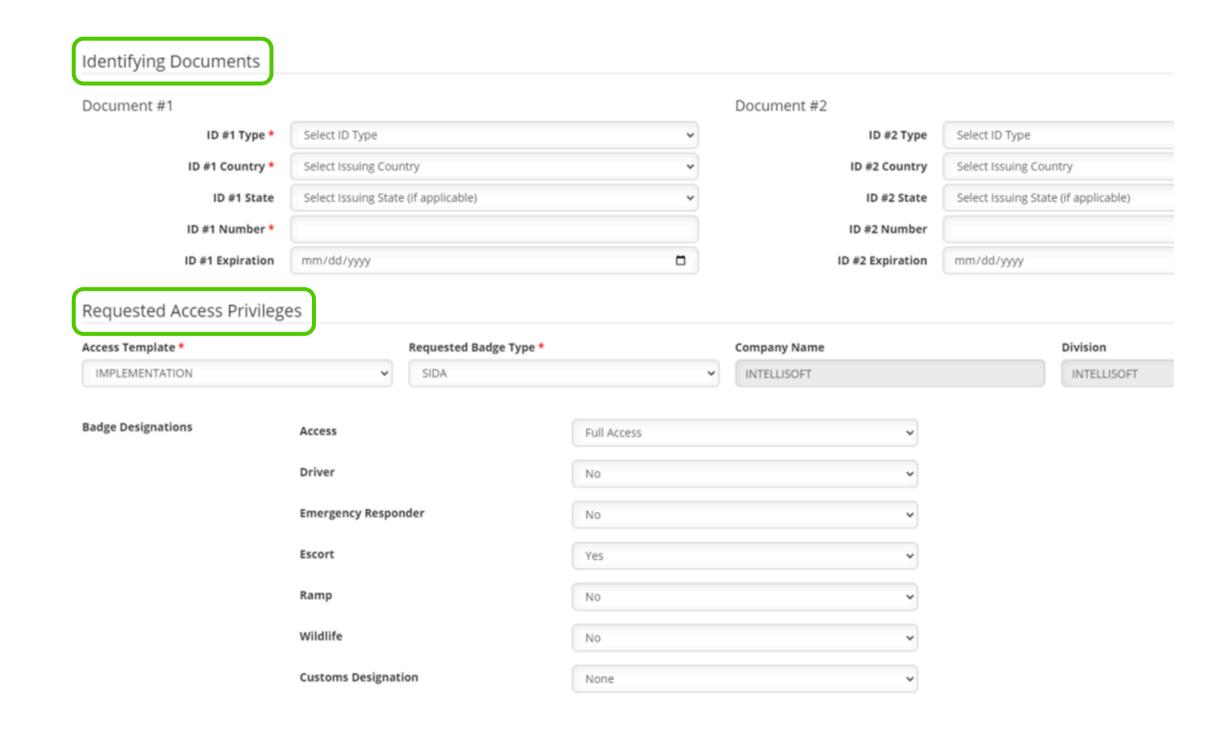
# Renewal Application

## **Expiring Badges**

ID Documents will not carry over from person record. You must enter Identifying Documents and complete each field with a \*

Identifying Documents: The applicant is still *required* to provide the original, unexpired document when they come to the Credential Center to be processed.

Requested Access Privileges: Will default, if you need to make a change you can do that here – update Access Template, Badge Type, or Badge Designations.





# Renewal Application

#### **Expiring Badges**

Use the 'Notes for staff' text box to send additional information to the badging office.

#### Additional Information

Notes for staff	
	li

#### Statement of Certification

- . This applicant is in the employ of said company and that a need exists for providing him/her with unescorted access authority.
- . I have reviewed with the applicant the list of disqualifying criminal offenses, and I have informed the applicant that he/she will be required to consent to a 10-year Criminal History Background Check.
- The individual applicant acknowledges his/her security responsibilities under 49 CFR 1540.105(a).
- The information presented herein is correct to the best of my knowledge.

We agree to notify the Massport Security Badge Office immediately if this employee is terminated, laid off, or suspended, or if any Airport Identification Badges issued to employees of said company are lost, stolen, or otherwise "unaccounted for". We agree that upon termination or voluntary departure of this employee, his/her Airport Identification Badges will be promptly returned to Massport's Security Badge Office.

We agree that, if the Airport Identification Badges are not deactivated or returned, said company will be subject to applicable fines in accordance with Massport's Rules and Code of MA Regulations and Airport Security Program.

As the Authorized Signatory of record, I certify that all the terms and conditions of this application have been reviewed with the applicant and that all the information provided in this application is true and correct to the best of my knowledge.

Airport Identification Badges not claimed within forty-five (45) days will require a new application and application fee.



You can **SAVE APPLICATION FOR LATER** if you need to come back to finish, or **I AGREE**, **SUBMIT APPLICATION** to begin the badging process.





# Active Badges – Badge Edits

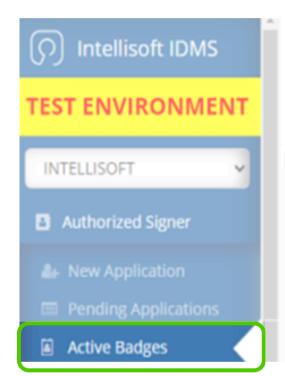
Lost/Stolen | Termination | Request Badge Type, Access Template or Designation change

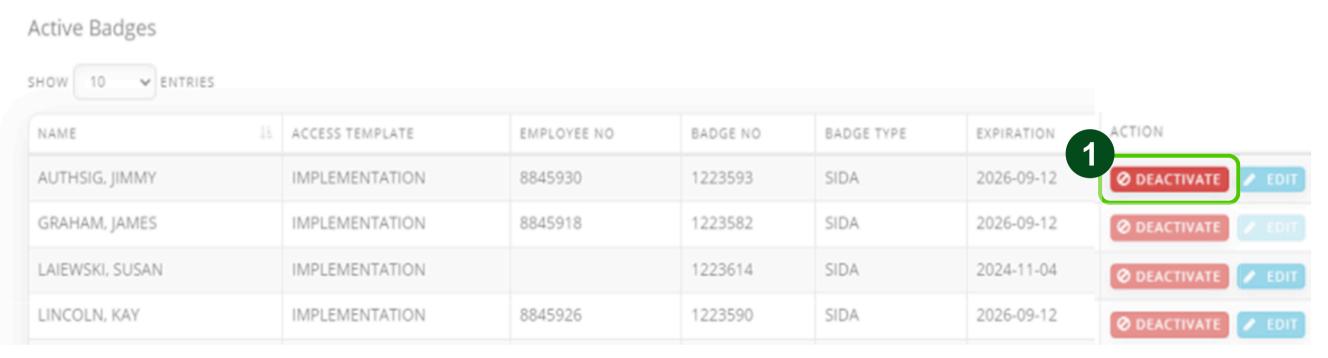


# Deactivate a Badge

#### **Active Badges**

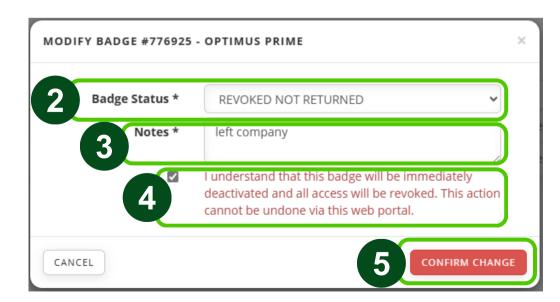
Click on **Active Badges** tab. Find Applicant you would like to Deactivate – there is a search field in the upper right corner.





- Go to Applicant you want to Deactivate and click **DEACTIVATE**. This is to terminate an applicant that no longer needs and Airport ID badge.
- 2 Change Badge Status
  - Revoked Note Returned (Terminate)

- 3 You must add Notes
- You must **check the box** to Confirm understanding that badge will be immediately revoked and can only be undone by the Credential Center
- 5 CONFIRM CHANGE

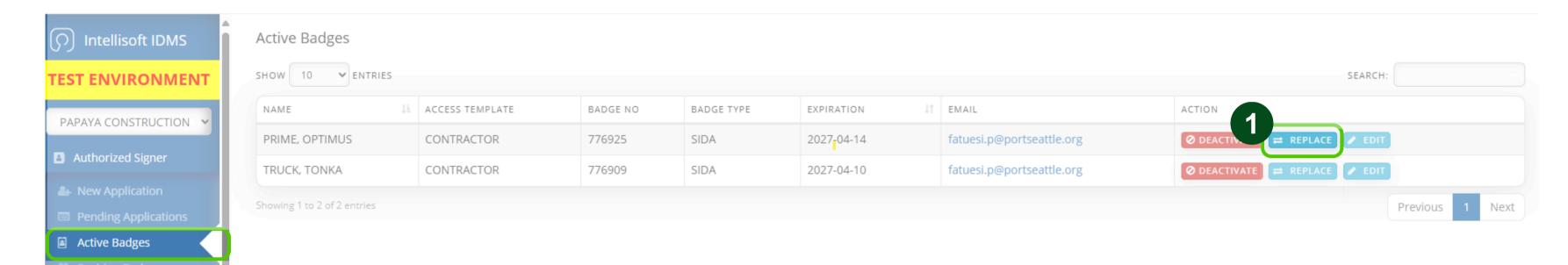




# Report Badge Lost, Stolen, or Damaged

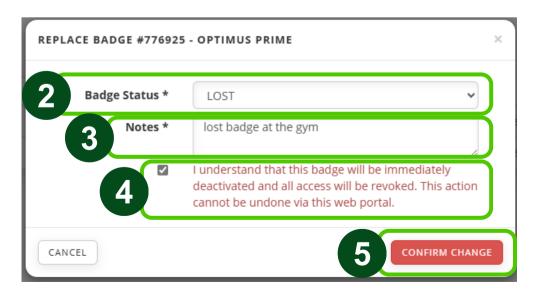
#### **Active Badges**

Click on **Active Badges** tab. Find Applicant you would like to Replace badge – there is a search field in the upper right corner.



- Go to Applicant you want to Replace and click **REPLACE**.
  - This will deactivate the active badge, and you are authorizing to replace it. There are fines associated with replacing a lost or stolen badge.
- Change Badge Status
  - Lost
  - Stolen
  - Damaged

- 3 You must add Notes
- You must **check the box** to Confirm understanding that badge will be immediately revoked and can only be undone by the Credential Center
- 5 CONFIRM CHANGE

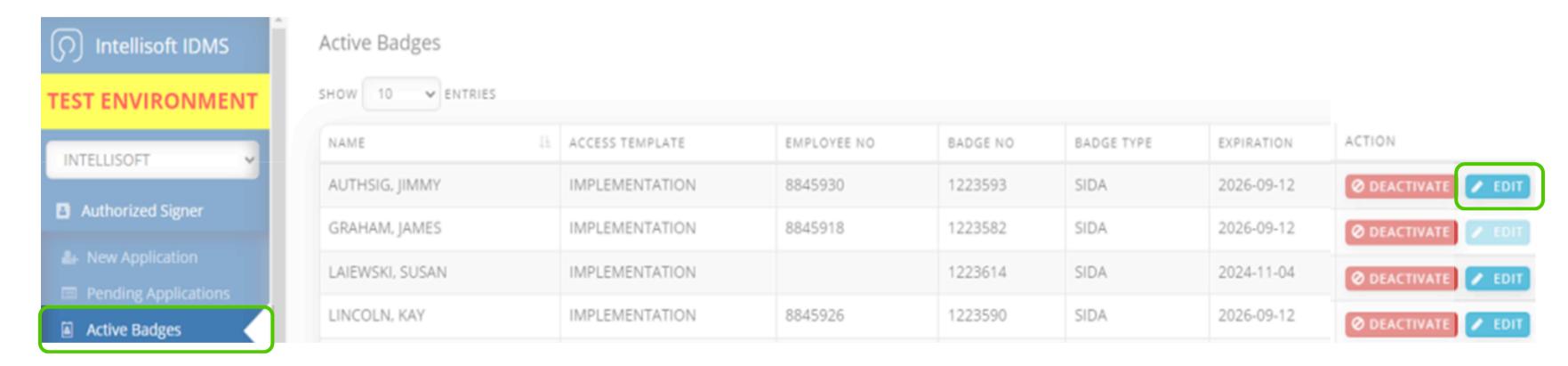




# **Edit Badge Application**

#### **Active Badges**

Click on **Active Badges** tab.



Find Applicant you would like to Edit Badge – there is a search field in the upper right corner.

Go to Applicant you want to Edit and click **EDIT.** 

EDIT in grey means an Edit Application is already in process



# **Edit Badge Application**

#### **Active Badges**

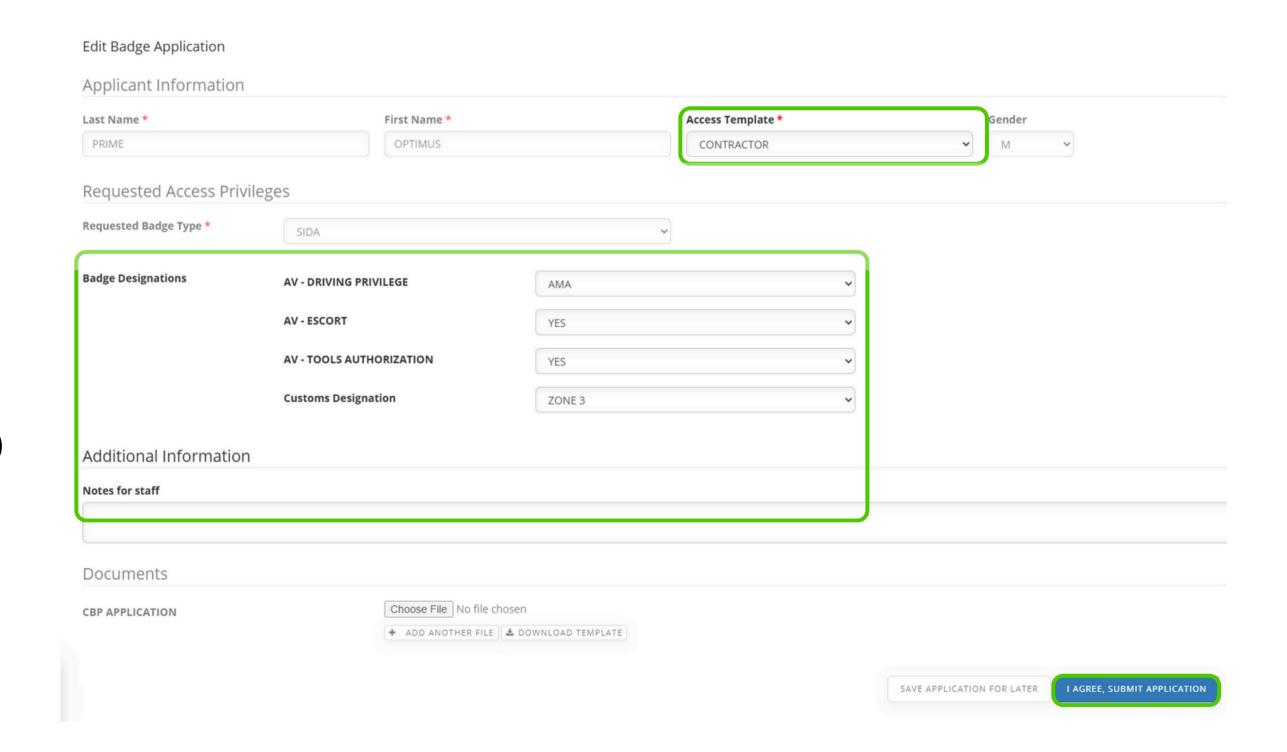
Edit the field you need to change – Access Template (Job title), Badge Type (Sterile or SIDA)

Add or Remove a Badge
Designation (*Privilege*) – *Driving, Escort, Tools, Customs*(you must upload the CBP

application if applying for Customs)

# Click I Agree, Submit Application

Once Submitted – this will now show under Active Badges and Pending Applications







# Background Checks



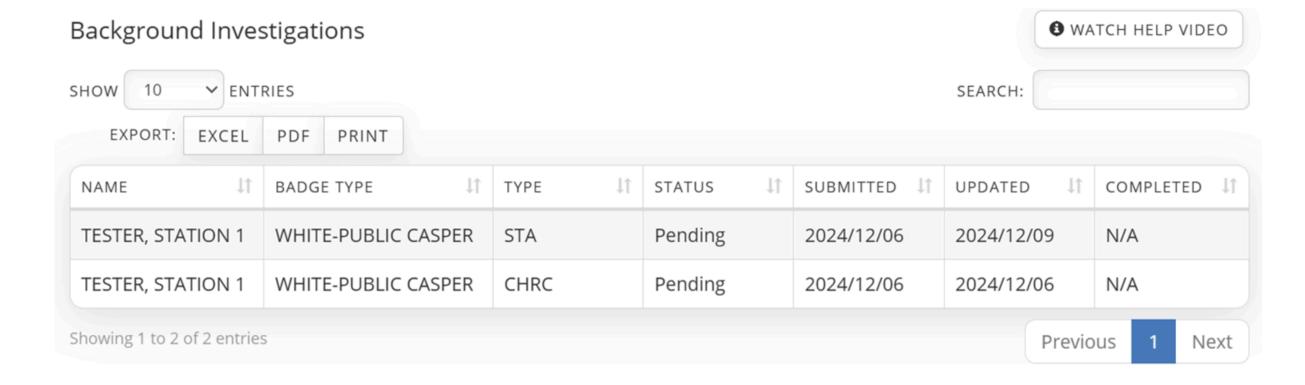
# **Background Checks Overview**

## **Background Checks**

Click on Background Checks tab

Visibility of applicants'
Background Checks and current status:

- Criminal History Record Checks (CHRCs)
- Security Threat Assessments (STAs)
- US CUSTOMS (if applicable)







# Additional Reports



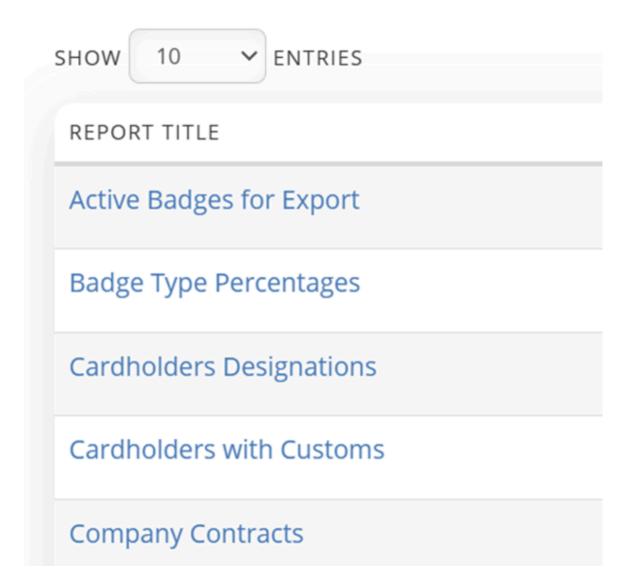
# Running a Report

## **Additional Reports**

Click on Additional Reports tab

Click on the Report Title to see results

#### Report List





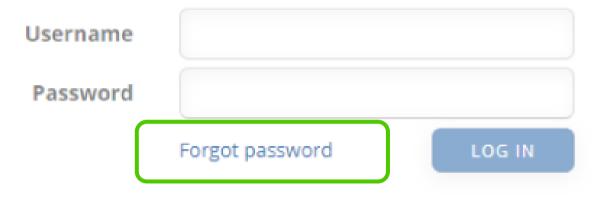
# Resetting Password

### **Additional Reports**

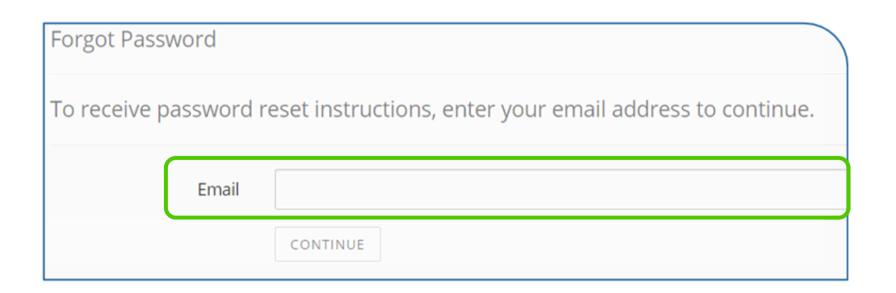
If you have forgotten your password, click on the **Forgotten password?** link. You will see the **Forgot Password** page:

Enter your email address and you will be sent a password reset email. Be sure to use the email in your IDMS record.

#### Intellisoft IDMS



Not Registered? Create Authorized Signer Account



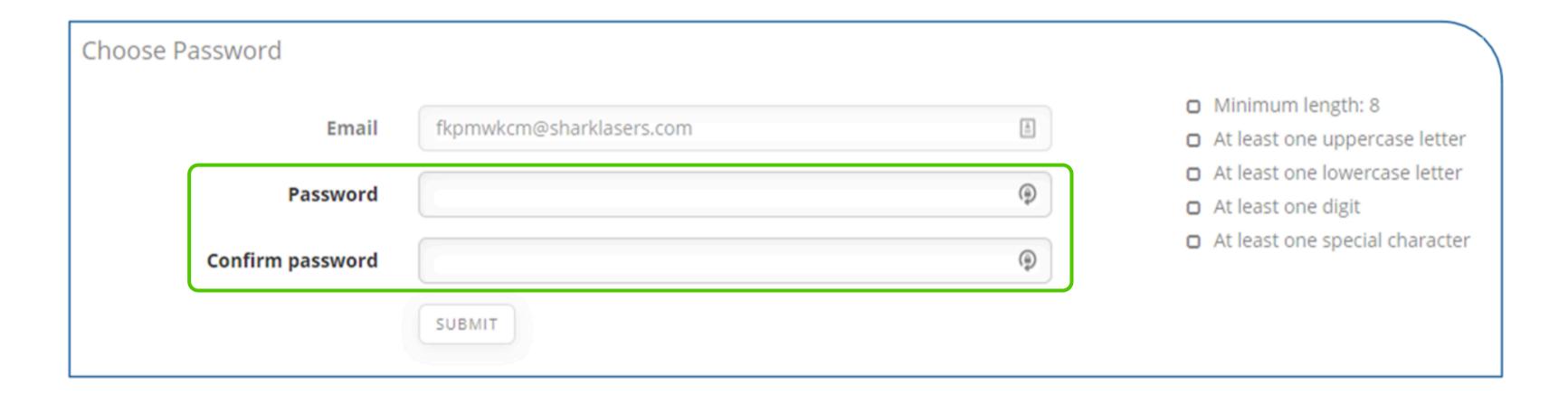


# Resetting Password

### **Additional Reports**

Follow the link and instructions in the email to reset your password, and then log in.

Enter your password in both the Password and Confirm Password fields. The password requirements on the right will turn green as they are met.







# Authorized Signer (AS) Portal Navigation

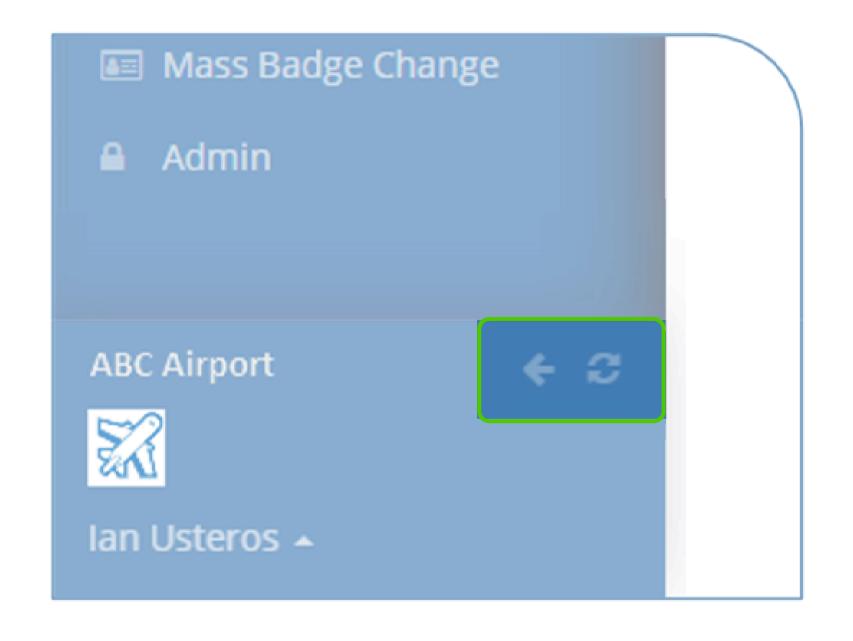


## Refresh and Back Buttons

### **Navigation**

**Back (Mouse)**: If your mouse has a Back button, you may use this in the IDMS Desktop Application to replicate the Back function as it would be used in the web version of IDMS.

Refresh (F5): tapping F5 (or another hardware key or button that has been mapped to the F5 or Refresh function) will refresh the current page/screen.

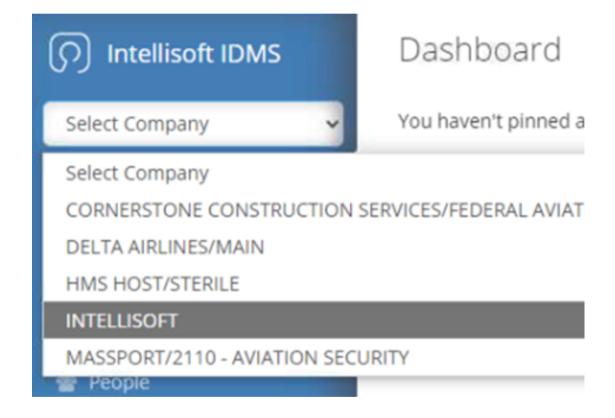


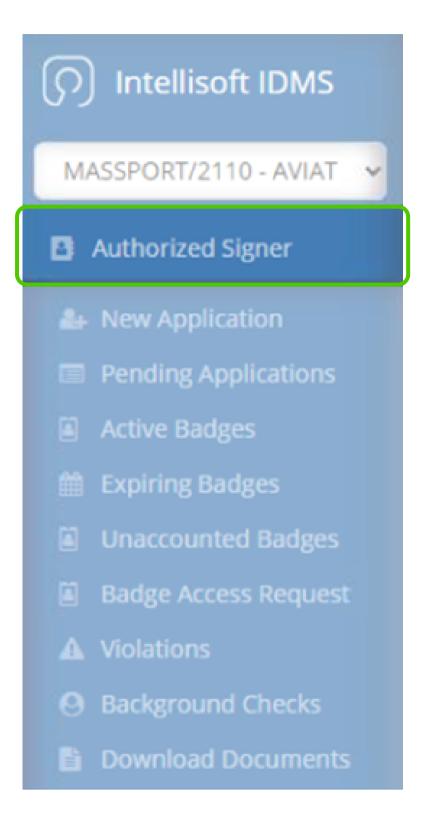
## Left-side Menu

## **Navigation**

Auth Sigs for more than one Division will have a pull-down menu to select which Division they want to work with. If an Auth Sig only signs for one Division, it will default.

Once the Division is selected, click **Authorized Signer** to see the actions available from the AS Portal.







## Your Account

### **Navigation**

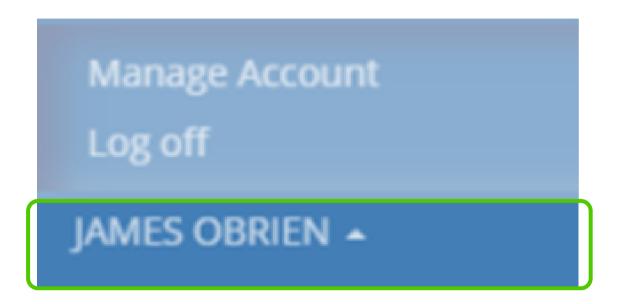
Click on your name at the bottom of the left-hand menu to **Manage Account** or **Log off**.

Manage Account is where you can change your password. MPA requires 2-Factor Authentication so you will not have the option to disable that feature.

Log off... just that!

Click on **Intellisoft IDMS** in the top left corner to return to your initial landing page.

Click on **WATCH HELP VIDEO** in the top right corner in case you need a prompt for completing an action.





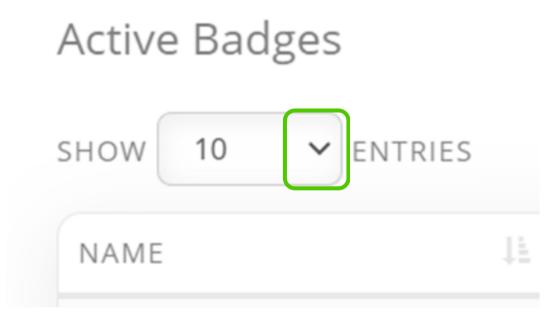


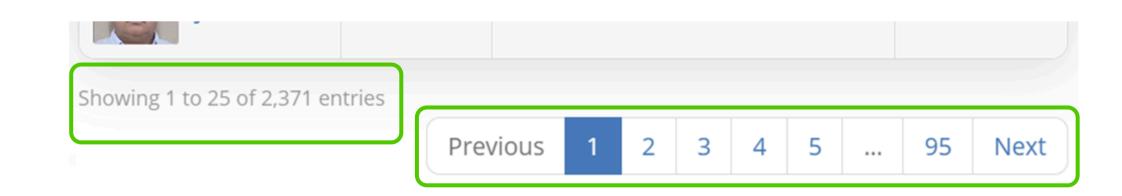


# Navigation

The number of results displayed defaults to 10 Entries. Use the pull-down menu to increase the number of results to see at one time.

At the bottom of the results list on the page there is a count of records and additional buttons to scroll to the next pages.





# (n) intellisoft

If you need any additional support, please contact your assigned Credential Specialist or email idbadgescheduling@portseattle.org

